

Census  
A  
81  
UN3  
1970  
PHC(R)-4

1970  
CENSUS OF POPULATION  
AND HOUSING

SERIES PHC(R) - 4  
SURVEYS OF COMPONENTS OF INVENTORY  
CHANGE AND RESIDENTIAL FINANCE

PRINCIPAL DATA - COLLECTION FORMS AND PROCEDURES

LIBRARY  
BUREAU OF THE CENSUS













Reference Copy

3  
70  
(R)-4

STATES  
MENT OF

REFERENCE



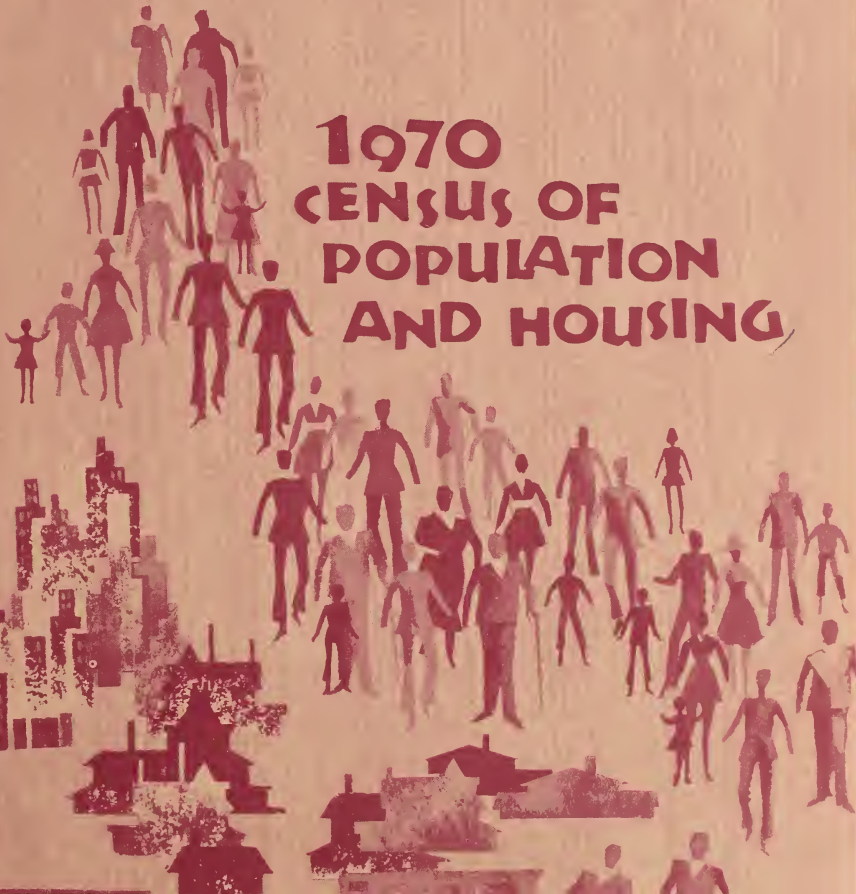
# Surveys of Components of Inventory Change and Residential Finance

Principal Data-Collection  
Forms and Procedures

Jul  
6  
11 72

PHC(R)-4

## 1970 CENSUS OF POPULATION AND HOUSING



U.S. DEPARTMENT  
OF COMMERCE  
Social and Economic  
Statistics Administration

BUREAU OF  
THE CENSUS





**1970  
CENSUS OF  
POPULATION  
AND HOUSING**

**Surveys of Components of Inventory  
Change and Residential Finance**

Principal Data-Collection  
Forms and Procedures

# U. S. DEPARTMENT OF COMMERCE

**Peter G. Peterson**, Secretary

**James T. Lynn**, Under Secretary

**Harold C. Passer**, Assistant Secretary for Economic Affairs  
and Administrator,

## Social and Economic Statistics Administration

### BUREAU OF THE CENSUS

**George Hay Brown**, Director

**Robert L. Hagan**, Acting Deputy Director

**Conrad Taeuber**, Associate Director

**Daniel B. Levine**, Acting Deputy Associate Director

**David L. Kaplan**, 1970 Census Coordinator

### DATA USER SERVICES OFFICE

**Robert B. Voight**, Chief

**ACKNOWLEDGMENTS**—Many persons participated in the various activities of the 1970 census. Primary direction of the program was provided by Conrad Taeuber, Associate Director for Demographic Fields, assisted by David L. Kaplan, 1970 Census Coordinator, and in conjunction with Paul R. Squires, Associate Director for Data Collection and Processing, and Joseph Waksberg, Acting Associate Director for Statistical Standards and Methodology.

The subject content of the Surveys of Components of Inventory Change (CINCH) and Residential Finance (RF) was developed in the Housing Division under the supervision of Arthur F. Young, Chief, with the assistance of Herbert Shapiro, CINCH-RF Coordinator. The following persons were responsible for the material in the specific surveys: Components of Inventory Change—Elmo E. Beach, Chief, Inventory Measurement Branch; Residential Finance—Betty Kent, Chief, Housing Market and Financial Surveys Branch.

The procedures for sample selection, sample weighting, and computation of sampling variances were developed in the Statistical Methods Division, under the supervision of Morton Boisen, Acting Chief, and Robert H.

Hanson, Assistant Division Chief, assisted by Barbara A. Boyes and Henry F. Woltman.

Geographic plans and procedures were developed in the Geography Division under the supervision of William T. Fay, then Chief.

Data collection activities were administered by the Field Division, Richard C. Burt, Chief, with the assistance of the directors of the Bureau's data collection centers.

Systems and processing procedures were developed under the direction of Morris Gorinson, Assistant Chief, Demographic Census Staff.

The manual processing and microfilming of the questionnaires and the review of tabulation controls were performed in the Data Preparation Division (formerly Jeffersonville Census Operations Division), under the direction of Robert L. Hagan, then Chief.

FOSDIC and computer processing were performed in the Computer Services Division under the supervision of James R. Pepal, Chief.

Publications planning, editing, composition, and printing procurement were performed in the Publications Services Division, under

the direction of Raymond J. Koski, Acting Chief. Preparation of the manuscript and editorial supervision were provided by Joan Wilson and Jack Puryear of the Publications Services Division.

This report was prepared in the Data User Services Office by Phyllis G. Carter, Acting Chief of the Census History Staff, with the assistance of a number of persons in the Housing Division and other members of the Bureau of the Census staff.

### SUGGESTED CITATION

U.S. Bureau of the Census  
U.S. Census of Population and Housing: 1970  
Surveys of Components of Inventory Change  
and Residential Finance  
**PRINCIPAL DATA-COLLECTION FORMS  
AND PROCEDURES PHC(R)-4**

U.S. Government Printing Office  
Washington, D.C. 1972

For sale by the  
Superintendent of Documents  
U.S. Government Printing Office  
Washington, D.C. 20402, or any  
Department of Commerce Field Office.

Price 45 cents.

## CONTENTS

Origin of the Surveys . . . . .	Page 1
Components of Inventory Change (CINCH). . . . .	1
Purposes and Uses of the Data . . . . .	1
Concepts and Definitions . . . . .	1
Survey Design . . . . .	2
Preenumeration Activities. . . . .	3
Field Organization and Training. . . . .	3
Enumeration . . . . .	3
Control of Quality . . . . .	4
Residential Finance . . . . .	5
Purposes and Uses of the Data . . . . .	5
Survey Design . . . . .	5
Field Organization . . . . .	6
Enumeration and Followup Procedures . . . . .	6

### Tables

1. Items of Data Collected for Tabulation, Components of Inventory Change Survey . . . . .	7
2. Description of Forms, Components of Inventory Change Survey . . . . .	7
3. Items of Data Collected for Tabulation, Residential Finance Survey. . . . .	8
4. Description of Forms, Residential Finance Survey. . . . .	9

### Data-Collection Forms

Components of Inventory Change Survey	
70H-1. Inventory Changes . . . . .	12
70H-2. Characteristics. . . . .	15
70H-3. Address Sample . . . . .	19
Residential Finance Survey	
70H-13. Owner-Seeker Letter . . . . .	21
70H-21. Cover Letter for Form 70H-12 . . . . .	22
70H-12. Mortgagee (Lender) Questionnaire . . . . .	23
70H-18. Cover Letter for Form 70H-10 . . . . .	27
70H-10. Homeowner Questionnaire . . . . .	28
70H-19A. Cover Letter for Form 70H-11 . . . . .	32
70H-11. Rental Property Questionnaire . . . . .	33



# SURVEYS OF COMPONENTS OF INVENTORY CHANGE AND RESIDENTIAL FINANCE: PRINCIPAL DATA-COLLECTION FORMS AND PROCEDURES

## ORIGIN OF THE SURVEYS

In the period following World War II, the Bureau of the Census developed two surveys to meet increasing demands for specialized types of housing data: (1) a residential finance survey for data on the financing of homes and apartments, and (2) a survey of the components of inventory change for data on the sources of changes in the size and characteristics of the housing inventory, such as new construction, demolition, conversion, etc. It was decided to collect these types of data in sample surveys rather than in the regular decennial census because the information was not needed at the fine geographic level for which census data are provided, and adequate and reliable data could be produced from small samples.

A survey of real estate mortgages had been conducted as early as 1890, and in 1920 a special mail survey collected data on the financing of nonfarm, owner-occupied homes. Questions concerning mortgages on owner-occupied properties having from one to four dwelling units were included in the decennial census questionnaire of 1940. It was not until 1950, however, that the first separate survey of residential financing was conducted. In 1956 the first survey of the components of housing inventory change, the National Housing Inventory, was conducted. (This survey also updated somewhat the information on residential finance by data compiled on mortgaged one- to four-family owner-occupied property.) In 1959-60 both a residential finance survey and a components of change survey were conducted as part of the 1960 decennial census program. Inasmuch as the residential finance sample was a subsample of the components of change sample, the two surveys were administered as a joint program called the Survey of Components of Change and Residential Finance, or SCARF. Because of the demand from both governmental bodies and private industry for updating these statistics, the Bureau again conducted the surveys in 1970.

## COMPONENTS OF INVENTORY CHANGE (CINCH)

Enumeration for the latest CINCH (Components of Inventory Change) survey began in the fall of 1970. It used samples of housing units drawn from address listings compiled for the 1960 and the 1970 Censuses of Population and Housing. Data resulting from this work are summarized for the entire United States, the four geographic regions--Northeast, South, North Central, and West--and 15 selected SMSA's (standard metropolitan statistical areas), and the areas inside and outside their central cities.

### Purposes and Uses of the Data

The CINCH program was designed to measure the changes in the housing inventory due to additions, losses, conversions, and mergers which occurred during the

decade 1960-1970. In addition, data on selected housing and population characteristics were collected to determine what types of housing units and households were associated with the various types of changes and the effect on the housing inventory. Sample data were also compiled for the largest portion of the housing inventory--the units not affected by these changes. Such information cannot be derived from the regular decennial census data, which provide only net changes in the housing inventory over the decade but do not provide detailed information on the components of change and their related characteristics.

The data gathered by such a program are in demand in both public and private sectors, because future needs often can be predicted by studying the pattern of changes in the housing supply. Thus home builders, for example, use them to help anticipate supply and demand for new homes; financiers use them to plan lending programs; contractors use them for estimating resources needed; and public works officials take them into account in planning for utilities to meet future needs. In addition, such information can be of great value to Federal and local government agencies; e.g., changes in the housing supply affect planning in such fields as employment, credit, and housing and urban development.

### Concepts and Definitions

The basic unit of enumeration for the 1970 CINCH survey was essentially the same as that of the 1960 and 1970 censuses--the housing unit. The Census Bureau defines a housing unit as a house, apartment, group of rooms, or a single room occupied as separate living quarters or, if vacant, intended for occupancy as separate living quarters. Separate living quarters are those in which the occupants live and eat separately from everyone else in the building (or apartment), and which have either (1) direct access from the outside or from a common hall, or (2) complete, separate kitchen facilities for exclusive use of the occupants.

The definitions of the components as used in 1970, and generally in previous surveys, are as follows:

1. Same units. A housing unit was classified as the "same unit" if the space covered by the unit was enumerated as a single housing unit in both 1960 and 1970. Alterations in the characteristics of the individual unit, such as new plumbing, added rooms, etc., did not affect its classification as long as it was enumerated as a housing unit in 1960 and 1970.
2. Conversions. Two or more 1970 units created from fewer 1960 units by either structural change or through change in use were classified as conversions. "Structural change" refers to construction of partitions or additional rooms to form a new unit, while "change in use" refers to adapting the existing living space to create separate units (e.g., by locking a door).



3. Mergers. If two or more 1960 units had been combined into fewer 1970 units, the resulting 1970 units were classified as mergers. This combination could be the result of structural alteration, such as the removal of a partition, or of change in use, such as unlocking a door previously separating two units.

4. Added units. Any 1970 housing unit which did not exist in 1960 was an "added unit." This classification includes newly constructed housing units, units moved to the site, and units created from nonresidential space or from group quarters such as rooming houses, dormitories, etc.

5. Lost units. A unit which existed in 1960 but not in 1970 was considered "lost," e.g., units which had been demolished, moved from site, or destroyed by fire, wind, etc. This classification also included housing units which were converted to group quarters (such as a large house transformed into a rooming house), housing units converted to nonresidential space, and vacant units which at the time of the 1970 enumeration were classified as unfit for human habitation, were scheduled to be demolished, or had been condemned for health or safety reasons.

When related to either the 1960 inventory or to the 1970 inventory, the sum of all components except "same" units is a measure of all the changes that took place in the inventory over the period studied. For example, the number of changes which affected the 1960 inventory is the sum of units changed through conversion, units changed through merger, units lost by demolition, and units lost from other causes. Similarly, the number of changes affecting the 1970 inventory is the sum of units changed through conversion, units changed by merger, units added by new construction, and units added by other means.

Selected 1970 characteristics of the housing units and their occupants were also obtained in the CINCH survey for a subsample of the units enumerated for the components of change. (Comparable 1960 data for these units were extracted from the 1960 census computer records.) In addition, "recent movers"--heads of households who moved into their present residences after January 1, 1969--were questioned as to the nature of their previous residences and the principal reasons for moving.

## Survey Design

A systematically selected sample of housing units enumerated in the 1960 and 1970 censuses in selected areas was used for this survey. Housing units sampled were located in the 357 primary sampling units (PSU's), consisting of counties or groups of counties used for Census Bureau current statistics programs.

The CINCH sample was designed to produce summaries for the United States and the four geographic regions (total, inside and outside SMSA's, and inside and outside the principal central cities of the SMSA's); and for each of 15 selected SMSA's (total, and inside and outside the central cities of these SMSA's). The 15 SMSA's were Atlanta, Boston, Buffalo, Chicago, Cleveland, Detroit, Houston, Los Angeles-Long Beach, Miami, New York, Philadelphia, San Francisco-Oakland, St. Louis, Seattle-Everett, and Washington.

Several samples were required to produce the necessary data. A total sample of about 320,000 units was used to measure the components of inventory change. Data on demographic and housing characteristics were obtained from a subsample of about 120,000 units.

Four enumeration procedures were used; the particular procedure used depended on the source of the sample--1960 or 1970 census address records--and on the quality of the addresses listed in the 1960 records. For CINCH purposes, areas were classified as "good address" areas if approximately 85 percent of the housing units could be identified by house number and street, e.g., 345 North Main Street, Apartment 120. These generally were urban areas.

For the sample of 1960 addresses in areas which did not have house numbers and street addresses--generally rural areas--Procedure A was followed. This procedure involved advance listing and sampling tasks which were completed prior to the time of the actual CINCH enumeration. These advance tasks included (1) selecting a sample of some 2,000 land-area segments; (2) listing all buildings with living quarters in the area segments by address or other location identification; and (3) selecting a sample of these buildings for CINCH enumeration. The CINCH enumerator later visited these sample buildings and determined the 1960-70 changes (including whole-structure additions made since 1960) by comparing key characteristics of the 1970 units with information shown for units at the same address in the 1960 census listing book. The sample of housing units inside each land-area segment was supplemented by a "list" sample, generally consisting of the addresses of six 1960 housing units in the general location of each area segment. Enumerators visited these sample addresses to determine the 1970 status of the buildings and thus obtain measures of whole-structure losses in rural areas, i.e., demolitions, structures moved from site, etc.

For the sample of 1960 addresses in areas where the addresses were "good"--principally urban areas--Procedure B was followed. For this procedure, a sample of units was selected from the 25-percent sample of housing units for which detailed data had been obtained in the 1960 census. After locating the structures containing the 1960 sample units (or the sites of those structures), enumerators determined components of change (except those for new construction and whole-structure additions) by comparing the 1970 status with the 1960 status as shown by the data in the 1960 census listing book. For those structures still containing housing units, detailed characteristics were obtained for a subsample of 1970 units.

In the CINCH survey, the counts and most of the data on characteristics of new construction were obtained from tabulations of the April 1970 census records for units built between 1960 and 1970. Since data on structural condition and characteristics of previous housing of recent movers--items required for the CINCH report--were not collected in the April 1970 census, it was necessary to select and enumerate CINCH samples of units constructed from 1960 to 1970. These sample units--for which only 1970 data would be obtained--were selected from April 1970 census records and designated the "1970 sample." Two procedures were used for selecting and enumerating these 1970 sample units--Procedure C for units with good addresses (urban areas) and Procedure



D for units with less satisfactory addresses (rural areas). Procedure C was also used to obtain counts and characteristics of units in whole structures added to the inventory from 1960 to 1970 by means other than new construction. Only new-construction units were enumerated under Procedure D because data on the other types of additions to the inventory were obtained in the Procedure A enumeration.

#### Preenumeration Activities

The computer was used to determine the CINCH sample--specific housing units in the case of Procedures B, C, and D, and sample land-area segments for Procedure A. In the case of Procedure B 1960 samples and the 1970 sample in the conventional nonmail areas and noncity delivery mail areas of the decennial census, addresses were obtained for the sample unit shown on the computer printouts from the 1960 and 1970 census address listing books by matching selected information. This operation was not required for the 1970 sample in the census city delivery mail areas since the addresses were available from the sample source--the 1970 computer tape address register--and hence were printed out on the computer listing of the sample units. To reduce unnecessary field enumeration, the addresses of the 1970 sample units were checked against the 1960 census listing books. Only those units not shown in the 1960 books (i.e., those presumably added to the inventory since 1960 as a result of new construction or other whole-structure additions) were selected for enumeration in the field.

The materials and the enumeration forms (H-1, H-2, and H-3) were then assembled into appropriate individual enumeration assignments on the basis of location of the sample units or area segments, placed in folders or envelopes, and mailed to the regional offices. The operation for obtaining the addresses, checking the 1970 sample, and processing the materials needed for field enumeration were performed by the census operations office in Jeffersonville, Ind.

#### Field Organization and Training

In order to collect data for the 1970 CINCH survey, 19 temporary field offices were established across the country. Twelve of the CINCH offices were located in the 12 permanent Census Data Collection Centers (regional offices), eight of which were located in the CINCH SMSA's. In addition, a field office was set up in each of the seven other SMSA's where regional offices were not located.

Each SMSA office was staffed with one CINCH program supervisor, two assistants (crew leaders), one supervisory clerk, five regular clerks, and 30 enumerators. The personnel for the SMSA office generally were drawn from the decennial census staff. A regional office supervisor and, where the workload warranted, regional technicians were provided from the regular regional staff to supervise CINCH operations in the areas outside the CINCH SMSA areas and to generally oversee the entire CINCH operation in both SMSA and non-SMSA offices. In the four regional offices not in CINCH SMSA's, enumeration and field processing were performed by current survey interviewers and regular regional office staff.

Training of CINCH personnel was conducted in four stages from September 8 through November 2, 1970:

1. After completing a home study course September 8-11 for orientation in the basic enumeration procedures of the survey, two regional office supervisors from each region attended a training session in Washington September 14-17 for more intensive training in all enumeration and field office procedures.

2. September 21-25, following a home study course, the CINCH program supervisor, supervisory clerk, and three crew leaders from each SMSA in the regional office were trained by a regional office supervisor. Whenever possible, senior current survey enumerators also attended this session.

3. Enumerators also completed the preliminary home study course and then received 2-1/2 days of classroom training from their respective crew leaders. Training for enumerators was divided into three sessions. The SMSA's were split into two groups, with enumerators from the first group receiving training sometime in the week of October 12 and those from the other group in the week of October 19. Enumerators for the remaining PSU's were trained in the week of October 26. Those enumerators assigned Procedure C and D cases received appropriate additional training in a special home study course completed before the start of enumeration.

4. Editors were trained around November 2, after the survey had begun. Five enumerators, selected from those who had completed interviewing assignments, were given 4 hours of training in editing by the supervisory clerk at the area office, followed by on-the-job training for the remainder of the working day.

Training guides and aids, including filmstrips, were provided for all levels of the training operations. Trainers read the training guides aloud to their groups and led them in practice exercises and interviews.

#### Enumeration

From October 1970 to March 1971, CINCH interviewers enumerated the 1960 sample under Procedures A and B in the 15 SMSA's, while current survey enumerators worked in the remaining sample areas. Enumeration of the 1970 sample for estimation of new construction, under Procedures C and D, was not begun until January 1971; by July 1971, 90 percent of this enumeration was complete.

Three basic forms were used to collect data for the enumeration:

1. **Inventory Changes, Form 70H-1.** This basic inventory document was completed by the enumerator for all housing units in the survey. The form was divided into an identification section, five interviewer sections (A through E), and one section for office use (section X). The identification was filled in by the enumerator before the interview commenced from information on the folder identification label included in his kit. Section A, used to determine which units to enumerate in multiunit buildings, was completed in Procedure B only. In section B the enumerator entered

the addresses and names of household heads for the housing units in the structure containing the sample unit shown in the 1960 census listing book, and information about the changes which had occurred since 1960, including the current use of the site of the 1960 structure if it no longer existed, and public or private ownership of such sites.

Section C, used in all procedures, contained probing questions asked by the enumerator to identify and properly classify the 1970 living quarters to be listed in Section D. Section D, completed in all procedures, was used to list the actual 1970 housing units, their addresses, names of household heads, number of occupants, types of quarters, number of housing units in the structure, and year built. The Procedure A or B interviewer, after describing the 1970 unit and comparing it to the corresponding 1960 unit, indicated the appropriate component of change in section D and also in section B. The enumerator also indicated in section D, item 14, whether a Form 70H-2 (see below) was to be completed for this unit. Space was provided on the H-1 form for information on eight housing units; a continuation H-1 form was prepared when the number of 1970 units exceeded eight.

The method of preparing the H-1 form varied according to type of enumeration procedure. In Procedure B the enumerator transcribed the address and the household head's name for each unit in the structure containing the sample unit from the 1960 listing books onto the form (in section B), compared this information with the current status of the unit (as entered in section D), and determined the appropriate components of change. When there were nine or more units in the building, the interviewer selected a subsample according to specific instructions and limited the section D enumeration to the subsampled units.

Procedure A was performed in essentially the same manner as Procedure B. The enumerator visited the addresses of the sample units listed in the area segment sampling form prepared prior to the start of the CINCH survey. The enumerator then transcribed information from the 1960 census listing book for the sample units in section B and the current data for the units in section D. The section D entries then were compared with the 1960 data in section B for the corresponding units to determine the components of change and the remaining appropriate entries to be made in section B of the H-1 form.

Inasmuch as Procedures C and D (1970 sample) were used to obtain information about units constructed from 1960 to 1970 (and, in the case of Procedure C, units otherwise added to the inventory during this period), completion of the H-1 form under these two procedures was generally limited to section D (1970 data). However, when changes had occurred in the sample unit since the April 1970 census, or if the interview revealed that the unit had actually been built prior to 1960, section B also had to be filled, using information supplied by the respondent.

2. Characteristics, Form 70H-2. This form was used to obtain additional information for specified types of housing units in the CINCH sample and their occupants.

For Procedure A (1960 sample in rural areas), Form 70H-2 was completed for all sample units except those classified as "new construction." For Procedure B (1960 sample in urban areas), the form was completed only for units in the 1970 inventory enumerated in section D of the H-1 form which were classified as "same," "conversion," or "merger," and which corresponded to the 1960 CINCH sample units. Form 70H-2 also was completed for all units moved to or newly constructed on the site of the 1960 sample units, with the same address; or units created from group quarters or nonresidential space in buildings containing the 1960 CINCH sample unit.

The H-2 form was completed for all newly constructed and added units for Procedure C (1970 sample in urban areas), and for all new-construction units enumerated in Procedure D (1970 sample in rural areas). It was not filled under any procedure for living space classified as group quarters in section D of the H-1 form.

The H-2 characteristics questionnaire consisted of identification items; 41 questions about characteristics of the occupants, the housing unit, the structure, and, in the case of recent movers (household heads moving 1969 or later), the previous residence; space for the enumerator's comments; and space for office coding of the data collected. Identification entries were copied from Form 70H-1 and the folder identification label. The questions on characteristics were asked in numerical order by the enumerator. Space was provided on the form to list 10 occupants per unit. A continuation of the same form was used when more than 10 persons occupied one unit.

The enumerator used a flashcard to aid the respondent in answering questions 20 and 33, on value of property, and 36, the main reason for moving, on the 70H-2 characteristics questionnaire.

3. Address Sample, Form 70H-3. This form was used only in Procedure A (1960 sample in rural areas) to identify structures which contained CINCH sample units in 1960 but which were no longer in existence or no longer contained housing units in 1970. The form was usually completed by the enumerator for six addresses located in the same 1960 enumeration district as the balance of his assignment in the sample land-area segment. Using information on his interviewer's Control Record, the enumerator located each sample housing unit in the 1960 census listing book from which he then transcribed the address for each unit and, if occupied, the name of the 1960 household head. A determination was made whether or not the building still existed and/or still contained housing units, and, if not, the reason for the loss (i.e., the component of change). For structures no longer in existence the enumerator also determined the current use of the site and the public or private ownership of such sites. Space was provided to list six units on each form.

### Control of Quality

Crew leaders were responsible for maintaining a quality control program covering production, error rates,



and noninterview rates. The crew leader evaluated and reviewed each enumerator's work, reviewed Edit Reports (see below), and completed Interviewer Evaluation Reports, all of which were submitted to the area supervisor. It was the crew leader's responsibility to recommend the release of those enumerators who could not complete their assignments satisfactorily.

Specially trained clerks (who had received training and experience as enumerators) completed an Edit Report for each enumerator's assignment folder in connection with the review of the completed forms for accuracy, completeness, consistency, and acceptability. Assignments which failed the review were reassigned to the appropriate enumerator for followup.

## RESIDENTIAL FINANCE

### Purposes and Uses of the Data

Because of the large amount of money involved in the building and maintenance of the Nation's housing, information gained from this survey is widely used in planning and decision-making by--

1. Government, including Congress and various Federal agencies, which needs such information to formulate policies and programs for--

- a. Regulating the credit flow.

- b. Encouraging residential building by providing government mortgage insurance or guarantees (through the Federal Housing Administration and the Veterans Administration) and by facilitating a market for residential mortgages (through activities of the Government National Mortgage Association and the Federal National Mortgage Association).

- c. Stimulating provision of housing for low and moderate income families through grants to local public housing agencies, interest subsidies for home buyers, and rent supplements for renters.

2. Lending institutions--such as banks, insurance companies, and savings and loan associations--for evaluating their current mortgage portfolios and determining the scope and terms of future lending activities.

3. Builders--for assessing the housing market situation in terms of the financial capabilities of prospective home buyers and property investors.

Questionnaires were mailed to both property owners and mortgage holders.

The following types of information were collected:

1. Mortgage characteristics, such as number of mortgages, original and outstanding amounts of loan, frequency and amount of payments, items covered by payments, government insurance status, and type of lender.

2. Property characteristics, such as value, purchase price, year built, year acquired, number of housing units, number of rooms, and housing expenses.

3. Owner characteristics, such as race, sex, age, size of household, veteran status, and income of owner-occupants of one-housing-unit properties; and type of owner (individual, corporation, etc.) of rental property.

The data collected are summarized for the entire United States, for the four census regions (Northeast, South, West, and North Central), for metropolitan areas collectively, for the central city and for the suburban ring of metropolitan areas collectively, and by size of place.

### Survey Design

The 1970 Residential Finance Program was conducted by mailing questionnaires to a sample of property owners and to the lenders who held the mortgages on the sample properties. The sample was constructed to present a cross-section of the nonfarm, privately owned residential properties in the Nation. It was drawn from the units enumerated in the 1970 Census of Population and Housing that were in the 357 PSU's used for current surveys of the Census Bureau. The sample consisted of about 65,000 properties, half of which were homeowner properties and the other half rental, and included units in every State and the District of Columbia.

The sample addresses for the Residential Finance Program were obtained from three sources: For areas in which residents received mail questionnaires in the decennial census, sample units were selected from the computer-generated tape address registers and from the address registers prepared by field personnel before the decennial census questionnaires were mailed out; for conventional (nonmail) areas, units were selected from the address registers compiled by enumerators as they canvassed their assigned areas for the 1970 census.

The housing units on the tape address registers were first divided into two groups--those at addresses containing less than 50 units and those at addresses with 50 units or more. From the group of addresses with less than 50 units, a sample of one housing unit out of every 1,300 units was drawn. Then the group of those addresses with 50 or more units was subdivided into one of addresses with 50 to 99 units, and another with 100 or more units. The units in the 50-99-unit group were sampled at the rate of one out of every 110 housing units; all addresses with 100 or more units were included in the sample automatically. The entire property containing a selected sample unit then became part of the sample to be enumerated.

For those 1970 census areas where address registers had been prepared by hand by field personnel, computer summary tapes for enumeration districts were employed. The sample was selected in the same manner as in the computer address register regions, except that housing units serial numbers were used because addresses did not appear on the tapes. The serial numbers were then matched to the corresponding addresses contained in the handwritten address registers. These addresses were

sampled at the rate of one out of every 1,300 units for all addresses; the entire property at each selected address was in the sample.

### Field Organization

The 1970 Residential Finance Survey was essentially a centralized mail-out/mail-back operation conducted by the census operations office in Jeffersonville, Ind. Field enumeration was limited to followup of nonresponses to the mail requests and administered by the 12 Census Data Collection Centers (regional offices). Each office had a Residential Finance Program supervisor whose staff included several interviewers and clerks. The exact number depended on the workload of nonresponses in the region of a particular office.

The Residential Finance supervisors were trained in Washington in a one-day session on April 22, 1971. They, in turn, trained the interviewers at the regional offices. These interviewers, most of whom had been working on current survey projects or had had census experience, reviewed a home study guide before attending the training sessions. The training sessions at the regional offices covered the followup procedures for completing the owner questionnaire. They were held during the week of April 25 and lasted one day. Interviewers did not receive classroom training on use of the lender's questionnaire, but learned this procedure through home study instead.

### Enumeration and Followup Procedures

Four different questionnaires were used to collect data for the 1970 Residential Finance Program:

1. Homeowner Questionnaire, Form 70H-10. This questionnaire was mailed to occupants of properties with one to four housing units.
2. Rental Property Questionnaire, Form 70H-11. This questionnaire was mailed to owners or agents of all other residential properties (i.e., those properties with five or more housing units, or those with less than five units when none was owner-occupied as indicated by responses on the H-10 and H-13 questionnaires).
3. Mortgagee (Lender) Questionnaire, Form 70H-12. This questionnaire was mailed to lenders to whom mortgage payments were made, as identified on H-10 and H-11 questionnaires.
4. Owner-Seeker Letter, Form 70H-13. This form was sent to apartments in properties with five or more units in order to determine the name and address of the owner or agent to whom rental payments were

made. Form 70H-11 could then be mailed to these owners or agents. A maximum of 10 Forms 70H-13 were sent to each address.

The Jeffersonville operations office prepared control cards showing the location and ownership of all sample housing units. In addition, these cards served as a record of the mailing of forms and necessary followup procedures.

The Homeowner Questionnaires, 70H-10, were mailed out on February 26, 1971. On the same date owner-seeker letters, Form 70H-13, were also sent to apartments in rental properties in the sample in order to determine the names and addresses of the owner or rental agents to whom the 70H-11 Rental Property Questionnaires should be sent. The Rental Property Questionnaires were mailed out on April 9. Respondents filled in and returned the questionnaires to the Jeffersonville operations office, where they were checked for completeness. Incomplete questionnaires were assigned to the appropriate regional office for followup.

Followup letters and duplicate questionnaires were sent to owners who failed to respond to the original questionnaire within a reasonable amount of time. If no response was obtained after a second letter, the case was turned over to the appropriate regional office for followup. Interviewers at these offices were also assigned questionnaires for properties for which no owner had been identified. The interviewer visited the property and identified the owner, interviewing him at the sample address if he lived there. The interviewer also visited absentee owners located in his followup area. Absentee owners outside this area were assigned to other interviewers in whose areas the owners were situated.

Names and addresses of the mortgage holders or their agents were transcribed from completed Homeowner and Rental Properties Questionnaires by the Jeffersonville operations office to the Mortgagee Questionnaires, Form 70H-12. The Mortgagee Questionnaires were mailed in three cycles--in July, August, and September. Followup letters were sent to lenders who failed to respond. However, no followup letters were sent to lenders who received six or more questionnaires. Instead, such cases were assigned directly to the field. Followup interviewers dealt mainly with lenders who were individuals, asking them the questions on the questionnaire. The interviewers were not expected to conduct interviews at large lending institutions, but called or visited them to persuade them to complete the questionnaires they had been sent.

Completed questionnaires were sent from the field offices to the Jeffersonville census operations office for processing of the data.

Table 1. Items of Data Collected for Tabulation, Components of Inventory Change Survey

Item	Form H-1 <sup>1</sup>	Form H-2 <sup>1</sup>	Form H-3 <sup>1</sup>	Item	Form H-1 <sup>1</sup>	Form H-2 <sup>1</sup>	Form H-3 <sup>1</sup>
Components				1970 Characteristics of Housing Unit			
Same.....	X			Type of living quarters.....	X		
Conversions.....	X			Number of housing units in structure.....	X		
Mergers.....	X			Year built.....	X		
Other additions.....	X			Number of rooms.....			X
From group quarters.....	X			Number of bedrooms.....			X
From nonresidential use.....	X			Number of bathrooms.....			X
Moved to site.....	X			Water supply.....			X
New construction.....	X			Flush toilet.....			X
Losses				Bathtub or shower.....			X
To group quarters.....	X		X	Heating equipment.....			X
To nonresidential use.....	X		X	Condition of unit.....			X
Demolitions.....	X		X	Vacancy status.....			X
Moved from site.....	X		X	Duration of vacancy.....			X
Unfit.....	X		X	Tenure.....			X
Condemned.....	X		X	Rent.....			X
Other (to be demolished, fire, flood, wind, hail, miscellaneous)...	X		X	Value of property.....			X
				Cost of utilities and fuel.....			X
1970 Characteristics of Household				Characteristics of Previous Residence <sup>3</sup>			
Number of persons.....		X		Same or different household head.....			X
Relationship to head.....		X		Location.....			X
Age of persons.....		X		Number of rooms.....			X
Sex of head of household.....		X		Year built.....			X
Color or race of head of household.....		X		Tenure.....			X
Income <sup>2</sup> .....		X		Value.....			X
Education of head of household.....		X		Disposition.....			X
Year head moved into unit.....		X		Rent.....			X
Year other occupants moved.....		X		Reason for moving.....			X
				Number of housing units.....			X
				Number of times moved.....			X

<sup>1</sup>Equivalent form numbers for 1959 were H-7 and H-7a (for H-1), H-8 (for H-2), and H-14 (for H-3).<sup>2</sup>Asked only of occupants 14 years of age or older.<sup>3</sup>Asked only when head of household had moved into present residence in 1969 or later.

Table 2. Description of Forms, Components of Inventory Change Survey

Form	Use	Distribution	Specification
70H-1 Inventory Change	Used to enumerate all survey units to determine components of change from 1960 to 1970.	Included in enumerator's kit.	18" X 14 3/4", folded to 9" X 14 3/4". White paper, black ink. 700,000 forms printed.
70H-2 Characteristics	Used to enumerate characteristics of a subsample of units, occupants, and, for recent movers, previous residences.	Included in enumerator's kit.	18" X 14 3/4", folded to 9" X 14 3/4". White paper, black ink. 400,000 forms printed.
70H-3 Address Sample	Used to enumerate a sample of 1960 rural-area addresses to determine whole-structure losses and the current use of sites where such losses occurred.	Included in enumerator's kit.	8" X 10 1/2". Blue paper, black ink. 10,000 forms printed.



Table 3. Items of Data Collected for Tabulation, Residential Finance Survey

Item	Form H-10	Form H-11	Form H-12	Item	Form H-10	Form H-11	Form H-12
Form of debt.....	X	X		Whether mortgage holder participated in earnings of property.....			X
Government insurance status.....			X	Purchase price of property when acquired.....	X	X	
First mortgage same one assumed or placed when building acquired, or placed after property acquired.....	X	X		Year property acquired.....	X	X	
If first mortgage placed after property acquired, whether refinanced, and if so, with same or different lender.....	X	X		Real estate taxes.....	<sup>1</sup> X	X	X
Purpose of first mortgage placed after property acquired.....	X	X		Current market value.....	X	X	
Amount of loan when made or assumed.....	X	X	X	Number of rooms.....	<sup>1</sup> X	<sup>1</sup> X	
Outstanding debt.....			X	Year built.....	X	X	
Year made or assumed.....	X	X	X	Number of mortgages on property.....	X	X	
Term.....			X	Age of owner.....	<sup>1</sup> X		
Interest rate.....			X	Color or race of owner.....	<sup>1</sup> X		
Whether interest rate could be changed during life of mortgage.....			X	Sex of owner.....	<sup>1</sup> X		
Amount of interest and principal payments.....			X	Veteran status of owner or spouse.....	<sup>1</sup> X		
Whether regular payments would pay off loan by end of term.....			X	Persons in household.....	<sup>1</sup> X		
Whether (a) principal, (b) interest, (c) real estate taxes, (d) property insurance, or (e) other, included in regular payments.....			X	Selected housing costs.....	<sup>1</sup> X		X
Current status of payments.....			X	Family income.....	<sup>1</sup> X		
Number of payments past due.....			X	How acquisition of property financed (cash, gift, mortgage, etc.).....	X	X	
Legal foreclosure proceedings underway...			X	Major source of downpayment.....	X	X	
Type of holder of mortgage: Commercial bank, mortgage company, etc.....			X	Type of property owner (individual, corporation, government agency, etc.)....		X	
Whether mortgage serviced for holder....			X	Residential receipts from rent during past year.....		X	
Whether mortgage holder's address in same or different Region than property..			X	Selected expenses as percent of rental receipts.....		X	X
Whether mortgage holder (a) originated, or (b) purchased mortgage from previous servicer, or (c) from someone else..			X	Estimated vacancy loss as percent of rental receipts.....		X	
				Number of buildings.....	X	X	
				Number of housing units.....	X	X	
				Ownership of land.....	X	X	

<sup>1</sup>One-housing-unit properties only.



Table 4. Description of Forms, Residential Finance Survey

Form number and title	Use	Distribution	Specifications
70 H-10 Homeowner Questionnaire	Used to collect mortgage, property, and owner characteristics data for mortgaged and nonmortgaged properties with 1-4 housing units at least one of which was owner-occupied.	Mailed to a sample of owners of owner-occupied properties.	14" X 16", folded to 14" X 8". White paper, green ink. 220,000 forms printed.
70 H-11 Rental Property Questionnaire	Used to collect mortgage and property data for mortgaged and nonmortgaged properties with 5 or more housing units, and with 1-4 housing units if no unit was owner-occupied.	Mailed to a sample of owners of rental properties.	14" X 16", folded to 14" X 8". Yellow paper, black ink. 160,000 forms printed.
70 H-12 Mortgagee (Lender) Questionnaire	Used to collect detailed mortgage data from the holders or servicers of mortgages reported on the forms 70 H-10 and 70 H-11.	Mailed to holders or servicers of mortgages.	10 1/2" X 16", folded to 10 1/2" X 8". White paper, black ink. 220,000 forms printed. Also respondent's file copy, green paper, black ink.
70 H-13 Owner-Seeker Letter	Used to obtain name of owner or rental agent of properties with 5 or more housing units.	Mailed to a sample of rental properties. Maximum of 10 letters per property.	8" X 10 1/2". White paper, blue ink, printed on one side. 350,000 forms printed.



---

# FORMS

---

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-1. Inventory Changes

NOTICE - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes.		BUDGET BUREAU NO. 41-569110 APPROVAL EXPIRES APRIL 30, 1971	
FORM 70 H-1 1-26-70 28-1		U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS	
COMPONENTS OF CHANGE  H-1 INVENTORY CHANGES  1970 CENSUS OF HOUSING		b. PSU No. Sheet _____ of _____ sheets c. ED No. _____ d. Control No. _____ e. City, town, borough _____ f. State _____ g. Interviewed by _____ Date _____ h. Reinterviewed by _____ Date _____	

### SECTION A - PRE-CENSUS (FOR PROCEDURE "B" ONLY)

(a) Total number of units in the building (If a building has 1 or more addresses, count all the units in that building.)		(b) Total number of units on the same floor as the sample unit	
<input type="checkbox"/> 8 OR LESS (Continue with Section B and interview all units in this building)	<input type="checkbox"/> 9 OR MORE (Go to (b))	<input type="checkbox"/> 8 OR LESS (Continue with Section B and interview all units on the same floor as the sample unit)	<input type="checkbox"/> 9 OR MORE (Draw diagram in Section E. Refer to manual for instructions)

### SECTION B - 1960 UNITS AND CURRENT STATUS

List specific addresses of HU's from 1960 Listing Book		Current Status					
1960 Listing Book Sample Key Letter (Col. 5) FOSDIC Page No. (Col. 7) (1)	Name of Head and Specific Address (2)	TO NONRESIDENTIAL DEMOLISHED* MOVED from site* UNFIT CONDEMNED BOARDED UP OTHER* (specify)	S (SAME) CONVERTED MERGED TO CO (Group Quarters)				FOR OFFICE USE ONLY
			Enter status (3a)	Enter current use of site* (3b)	Enter status (4a)	Enter 1970 Unit No. (4b)	H-100 if not "S" (5)
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				
Key Letter							
Page No.			<input type="radio"/> Private <input type="radio"/> Public				

NOTE TO INTERVIEWER: Begin interview in Section E on page 6.

\*If the 1960 unit no longer exists at the address, describe in item 3b the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Fill appropriate circle to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).

# COMPONENTS OF INVENTORY CHANGE SURVEY

13

## 70H-1. Inventory Changes--Continued

### SECTION C - LIVING QUARTERS DETERMINATION

I. Which person or group of persons has separate living quarters? (Ask II for each person or group of persons who has separate quarters)	II. Do these (specify location) quarters have direct access from the outside or through a common hall? Yes <input type="checkbox"/> No <input type="checkbox"/> (If "No" in either II or III this is a separate HU. Enter this unit on the next available line in Sec. D.)	III. Do these (specify location) quarters have complete kitchen facilities, that is, a sink, range, and refrigerator for the occupants' own use? Yes <input type="checkbox"/> No <input type="checkbox"/> (If "No" in both II and III consider this person or group a part of the household listed in items 6 and 7.)	IV. Are there any other persons or families living in this building (floor)? (Ask item II and III when necessary and list each additional HU in Sec. D.)	V. Are there any vacant apartments in this building (floor)? (Floor?)
---	--	---	---	--

### SECTION D - 1970 UNITS (LIST AND INTERVIEW CURRENT LIVING QUARTERS)

5. 1970 Unit No.	6. Name of head (Last name first)	10. Type of quarters	11. HU's in building	12. Year built (If 1955 or later indicate specific year)	13a. Comparison 1960-70	13b. Year of change	14. Interviewer
7. Address (House No., St., Rd., Apt., location, etc.)		<input type="checkbox"/> House, apt., flat etc. <input type="checkbox"/> Mobile home or trailer <input type="checkbox"/> Vacant	(Write in) <input type="checkbox"/> T <input type="checkbox"/> U <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9	(Write in) <input type="checkbox"/> 1969 or later <input type="checkbox"/> 1965-1968 <input type="checkbox"/> 1960-64 <input type="checkbox"/> 1955-59 <input type="checkbox"/> 1950-54 <input type="checkbox"/> 1940-49 <input type="checkbox"/> 1939 or earlier <input type="checkbox"/> *	<input type="checkbox"/> Same unit Different unit: <input type="checkbox"/> Conversion <input type="checkbox"/> Merger Added unit: <input type="checkbox"/> From group quarters <input type="checkbox"/> From nonres. <input type="checkbox"/> Moved to site <input type="checkbox"/> New construction	Before leaving building or floor be sure to ask IV and V from Sec. C. 1968 or later 64-67 60-63 NA	Should on H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5) <input type="checkbox"/> Yes <input type="checkbox"/> No (Fill on H-2)
8. How many persons live in this house (apt.)?							
9. Do all of the occupants of this house (apt.) live and eat together? (If "No" ask I in Section C)							

### Section E - FOR OFFICE USE ONLY

A. PSU No.	B. Type of procedure	C. Control No.	D. No. of 1970 units listed in Sec. "D"	E. No. of 1960 sample units listed in Sec. "B"	F. Total No. of 1960 units listed in Sec. "B"	G.	H.	I. Within Control Sequence No.
0 0 0 1	A	0 0 0 1	1	0 0 0 1	1	0 0 0 1	0 0 0 1	1st 2nd 3rd 4th SU SU SU SU
0 0 0 2	B	0 0 0 2	2	0 0 0 2	2	0 0 0 2	0 0 0 2	0 0 1 0
0 0 0 3	C	0 0 0 3	3	0 0 0 3	3	0 0 0 3	0 0 0 3	0 0 2 0
0 0 0 4	D	0 0 0 4	4	0 0 0 4	4	0 0 0 4	0 0 0 4	0 0 3 0
0 0 0 5	E	0 0 0 5	5	0 0 0 5	5	0 0 0 5	0 0 0 5	0 0 4 0
0 0 0 6	F	0 0 0 6	6	0 0 0 6	6	0 0 0 6	0 0 0 6	
0 0 0 7	G	0 0 0 7	7	0 0 0 7	7	0 0 0 7	0 0 0 7	
0 0 0 8	H	0 0 0 8	8	0 0 0 8	8	0 0 0 8	0 0 0 8	
0 0 0 9	I	0 0 0 9	9	0 0 0 9	9	0 0 0 9	0 0 0 9	

## COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-1. Inventory Changes--Continued

## SECTION C - LIVING QUARTERS DETERMINATION

I. Which person or group of persons has separate living quarters? (Ask II for each person or group of persons who has separate quarters)	II. Do these (specify location) quarters have direct access from the outside or through a common hall? Yes <input type="checkbox"/> No <input type="checkbox"/> (If "Yes" to either II or III this is a separate HU. Enter this unit on the next available line in Sec. D.)	III. Do these (specify location) quarters have complete kitchen facilities, that is, a sink, range, and refrigerator for the occupants' own use? Yes <input type="checkbox"/> No <input type="checkbox"/> (If "No" to both II and III consider this person or group a part of the household listed in items 6 and 7.)	IV. Are there any other persons or families living in this building (floor)?	V. Are there any vacant apartments in this building (floor)? (Ask items II and III when necessary and list each additional HU in Sec. D.)
---	---	---	--	--

## SECTION D - 1970 UNITS (LIST AND INTERVIEW CURRENT LIVING QUARTERS)

5. 1970 Unit No.	6. Name of head (Last name first)	10. Type of quarters	11. HU's in building	12. Year built (If 1955 or later indicate specific year)	13a. Comparison 1960-70	13b. Year of change	14. Interviewer
7. Address (House No., St., Rd., Apt., location, etc.)		House, apt., flat, etc. Mobile home or trailer Group quarters (Complete Section B and end interview)	(Write in) T U 0 1 2 3 4 5 6 7 8 9	(Write in) 0 1 2 3 4 5 6 7 8 9 1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier	Some unit Different unit: Conversion Merger Added unit: From group quarters From nonres. Moved to site New construction	Before leaving building or floor be sure to ask IV and V from Sec. C 1968 or later 64-67 60-63 NA	Should an H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5) Yes <input type="checkbox"/> No <input type="checkbox"/> (Fill on H-2)
8. How many persons live in this house (apt.)?							
9. Do all of the occupants of this house (apt.) live and eat together? (If "No" ask I in Section C)							
5. 1970 Unit No.	6. Name of head (Last name first)	10. Type of quarters	11. HU's in building	12. Year built (If 1955 or later indicate specific year)	13a. Comparison 1960-70	13b. Year of change	14. Interviewer
7. Address (House No., St., Rd., Apt., location, etc.)		House, apt., flat, etc. Mobile home or trailer Group quarters (Complete Section B and end interview)	(Write in) T U 0 1 2 3 4 5 6 7 8 9	(Write in) 0 1 2 3 4 5 6 7 8 9 1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier	Some unit Different unit: Conversion Merger Added unit: From group quarters From nonres. Moved to site New construction	Before leaving building or floor be sure to ask IV and V from Sec. C 1968 or later 64-67 60-63 NA	Should an H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5) Yes <input type="checkbox"/> No <input type="checkbox"/> (Fill on H-2)
8. How many persons live in this house (apt.)?							
9. Do all of the occupants of this house (apt.) live and eat together? (If "No" ask I in Section C)							
5. 1970 Unit No.	6. Name of head (Last name first)	10. Type of quarters	11. HU's in building	12. Year built (If 1955 or later indicate specific year)	13a. Comparison 1960-70	13b. Year of change	14. Interviewer
7. Address (House No., St., Rd., Apt., location, etc.)		House, apt., flat, etc. Mobile home or trailer Group quarters (Complete Section B and end interview)	(Write in) T U 0 1 2 3 4 5 6 7 8 9	(Write in) 0 1 2 3 4 5 6 7 8 9 1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier	Some unit Different unit: Conversion Merger Added unit: From group quarters From nonres. Moved to site New construction	Before leaving building or floor be sure to ask IV and V from Sec. C 1968 or later 64-67 60-63 NA	Should an H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5) Yes <input type="checkbox"/> No <input type="checkbox"/> (Fill on H-2)
8. How many persons live in this house (apt.)?							
9. Do all of the occupants of this house (apt.) live and eat together? (If "No" ask I in Section C)							
5. 1970 Unit No.	6. Name of head (Last name first)	10. Type of quarters	11. HU's in building	12. Year built (If 1955 or later indicate specific year)	13a. Comparison 1960-70	13b. Year of change	14. Interviewer
7. Address (House No., St., Rd., Apt., location, etc.)		House, apt., flat, etc. Mobile home or trailer Group quarters (Complete Section B and end interview)	(Write in) T U 0 1 2 3 4 5 6 7 8 9	(Write in) 0 1 2 3 4 5 6 7 8 9 1969 or later 1965-1968 1960-64 1955-59 1950-54 1940-49 1939 or earlier	Some unit Different unit: Conversion Merger Added unit: From group quarters From nonres. Moved to site New construction	Before leaving building or floor be sure to ask IV and V from Sec. C 1968 or later 64-67 60-63 NA	Should an H-2 be filled for this unit? (See instructions in Section IV of H-4 or in item 16 of H-5) Yes <input type="checkbox"/> No <input type="checkbox"/> (Fill on H-2)
8. How many persons live in this house (apt.)?							
9. Do all of the occupants of this house (apt.) live and eat together? (If "No" ask I in Section C)							

IF CONTINUING ON ANOTHER SCHEDULE FILL THESE CIRCLES

MAKE NO MARKS IN THIS SECTION



# COMPONENTS OF INVENTORY CHANGE SURVEY

15

## 70H-2. Characteristics

FORM 70 H-2 1-26-70 28-1		U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS  <b>COMPONENTS OF CHANGE</b>  <b>H-2 CHARACTERISTICS</b>  <b>1970 CENSUS OF HOUSING</b>		BUDGET BUREAU NO. 41-589/10 APPROVAL EXPIRES APRIL 30, 1971    Sheet _____ of _____ Sheets  <b>NOTICE</b> - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes.	
IDENTIFICATION ITEMS					
a. PSU No. (from H-1)		b. ED No. (from H-1)		c. Control No. (from H-1)	
d. 1970 Unit No. (from H-1)		e. Sample Key Letter (from H-1)		f. FSDIC page No. (from H-1)	
g. Type procedure (from H-5)					
h. Location (Number, street, box, RFD)		i. City, town, borough, village, unincorporated place		j. County	
k. State					
l. Name of respondent (or line No.)		m. Telephone No.		n. Interviewed by	
Date		a. Reinterviewed by		Date	
INTERVIEWER: ASK THESE ITEMS AT END OF INTERVIEW.					
Ask for persons 16 years and older, related to the head					
1. What is the name of the head of this household?  What are the names of all other persons who live here?  <i>(Enter last name first)</i>  <div style="border: 1px solid black; padding: 5px;">           LIST NAMES IN THIS ORDER            Head of the household            Wife of head            Unmarried children, oldest first            Married children and their families            Other relatives of the head            Persons not related to the head         </div> For vacant units write VACANT in line 1		2. How is each person related to the head of this household?  For example: Head Wife Son or daughter Grandfather Uncle Mother-in-law Lodger Lodger's wife Maid, etc.		3. Sex  Male (M)  Female (F)	
4. How old was he on his last birthday?  38. During calendar year 1970, how many weeks did he (or will he) work?  39. During calendar year 1970, how much did he (or will he) earn in wages, salary, commissions, assistantships, fellowships, bonuses or tips from all jobs?  <i>(Amount earned before deductions for taxes, bonds, dues, or other items)</i>  40. During calendar year 1970, how much money did he (or will he) earn working in his own business, professional practice, or farm?  <i>(Net after business operating expenses. If business or farm lost money, write "LOSS" above amount)</i>  41. During calendar year 1970, how much money did he (or will he) receive from other income such as interest, dividends, rents, Social Security, pensions, unemployment compensation, veterans' allowances, public assistance, welfare payments, or other regular payments?					
<input type="radio"/> None <input type="radio"/> \$ _____		<input type="radio"/> None <input type="radio"/> \$ _____		<input type="radio"/> None <input type="radio"/> \$ _____	
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
				<input type="radio"/> None (Col. 39) <input type="radio"/> None (Col. 40) <input type="radio"/> None (Col. 41)	
5a. Is there anyone else who usually lives here but is temporarily away? (Add names above, if necessary)		5d. Final count <i>(Mark total number of persons from item 1)</i>  1 2 3 4 5    Vacant ○ ○ ○ ○ ○ 6 7 8 9 10 or more ○ ○ ○ ○ ○ <input checked="" type="checkbox"/>		6. Color or race of head  <input type="radio"/> White  <input type="radio"/> Negro or black  <input type="radio"/> Other	
5b. Is there anyone staying here who has no usual place of residence elsewhere? (Add names above, if necessary)				If continuing on another schedule, fill these circles.  <input checked="" type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	
5c. I have listed (---) persons who live here. Is this correct? (Add names above, if necessary)				INTERVIEWER: Continue with item 7 on page 2	

**COMPONENTS OF INVENTORY CHANGE SURVEY**  
70H-2. Characteristics--Continued

**FOR OCCUPIED AND VACANT UNITS**

<b>7. How many rooms are in this unit? (Do NOT count bedrooms, porches, balconies, porches, hallways, etc.)</b> <input type="checkbox"/> 1 <input type="checkbox"/> 6 <input type="checkbox"/> 2 <input type="checkbox"/> 7 <input type="checkbox"/> 3 <input type="checkbox"/> 8 <input type="checkbox"/> 4 <input type="checkbox"/> 9 <input type="checkbox"/> 5 <input type="checkbox"/> 10 or more	<b>8. How many bedrooms are in this unit? (Count rooms used mainly for sleeping even if used also for other purposes.)</b> <input type="checkbox"/> No bedrooms <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 or more	<b>9. Is there hot and cold piped water in this building?</b> <input type="checkbox"/> Yes, hot and cold piped water in this building <input type="checkbox"/> No, only cold piped water in this building <input type="checkbox"/> No piped water in this building	<b>10. Is there a flush toilet for this unit?</b> <input type="checkbox"/> Yes, for this household only <input type="checkbox"/> Yes, but also used by another household <input type="checkbox"/> No flush toilet	<b>11. Is there a bathtub or shower for this unit?</b> <input type="checkbox"/> Yes, for this household only <input type="checkbox"/> Yes, but also used by another household <input type="checkbox"/> No bathtub or shower																																				
<b>12. How many bathrooms are in this unit? (A COMPLETE bathroom is a room with a flush toilet, bathtub or shower, and sink basin with cold water.) A HALF bathroom has at least a flush toilet OR bathtub or shower but does NOT have all the facilities for a complete bathroom.)</b> <input type="checkbox"/> No bathroom, or only a half bathroom <input type="checkbox"/> 1 complete bathroom <input type="checkbox"/> 2 complete bathrooms <input type="checkbox"/> 3 or more complete bathrooms	<b>13. How is this unit heated?</b> Steam or hot water system  Central warm air furnace with ducts to the individual rooms or central heat pump <input type="checkbox"/> Built in electric units (permanently installed in wall, ceiling or baseboard) <input type="checkbox"/> Floor, wall, or pipeless furnace  <input type="checkbox"/> Room heaters WITH flue or vent, burning gas, oil, or kerosene <input type="checkbox"/> Room heaters WITHOUT flue or vent, burning gas, oil, or kerosene (not portable) <input type="checkbox"/> Fireplaces, stoves, or portable room heaters of any kind <input type="checkbox"/> None, unit has no heating equipment	<b>14a. Condition (Observe - do NOT ask)</b> <input type="checkbox"/> Dilapidated <input type="checkbox"/> Not dilapidated <input type="checkbox"/> Sound <input type="checkbox"/> Deteriorating	<b>15. Description of building (Do not ask: Mark from entries in items 10 and 11 on H-1)</b> <input type="checkbox"/> A building for 2 or more families, OR a mobile home or trailer <input type="checkbox"/> A one-family house	<b>16. Is this house on a place of 10 acres or more, OR is any part of this property used as a commercial establishment or medical office?</b> <input type="checkbox"/> Yes, 10 acres or more <input type="checkbox"/> Yes, commercial establishment or medical office <input type="checkbox"/> No, none of the above																																				
<b>IF VACANT</b>	<b>IF OCCUPIED</b>	<b>If a one-family house "owned or being bought" or "Vacant For Sale only" and "No" in item 16</b>	<b>If "rented for cash rent" or "Vacant For Rent"</b>																																					
<b>17. Vacancy status</b> Year-round -- <input type="checkbox"/> For rent <input type="checkbox"/> For sale only <input type="checkbox"/> Rented or sold, not occupied <input type="checkbox"/> Held for occasional use <input type="checkbox"/> Other vacant <b>Seasonal</b> <input type="checkbox"/> Migratory worker	<b>18. Months vacant</b> <input type="checkbox"/> Less than 1 month <input type="checkbox"/> 1 up to 2 months <input type="checkbox"/> 2 up to 6 months <input type="checkbox"/> 6 up to 12 months <input type="checkbox"/> 1 up to 2 years <input type="checkbox"/> 2 years or more	<b>19. Are you living quarters--</b> <input type="checkbox"/> Owned or being bought by you or someone else in this household? (Do NOT include cooperatives and condominiums here) <input type="checkbox"/> A cooperative or condominium which is owned or being bought by you or someone else in this household? <input type="checkbox"/> Rented for cash rent? <input type="checkbox"/> Occupied without payment of cash rent?	<b>20. What is the value of this property, that is, how much do you think this property (house and lot) would sell for if it were for sale?</b> <input type="checkbox"/> Less than \$5,000 <input type="checkbox"/> \$5,000 - \$7,499 <input type="checkbox"/> \$7,500 - \$9,999 <input type="checkbox"/> \$10,000 - \$12,499 <input type="checkbox"/> \$12,500 - \$14,999 <input type="checkbox"/> \$15,000 - \$17,499 <input type="checkbox"/> \$17,500 - \$19,999 <input type="checkbox"/> \$20,000 - \$24,999 <input type="checkbox"/> \$25,000 - \$34,999 <input type="checkbox"/> \$35,000 - \$49,999 <input type="checkbox"/> \$50,000 or more	<b>21. What is the monthly rent for this unit?</b> \$ _____ (nearest dollar) <table border="1"> <tr> <td>H</td> <td>T</td> <td>U</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	H	T	U		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
H	T	U																																						
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																					
<b>IF "RENTED FOR CASH RENT"</b>			<b>FOR ALL OCCUPIED UNITS</b>																																					
<b>22. In addition to the rent (entered in item 21) do you also pay for --</b> <b>a. Electricity?</b> <input type="checkbox"/> Yes, average monthly cash is \$ _____ <input type="checkbox"/> No, included in rent <input type="checkbox"/> No, electricity not used	<b>b. Gas?</b> <input type="checkbox"/> Yes, average monthly cash is \$ _____ <input type="checkbox"/> No, included in rent <input type="checkbox"/> No, gas not used	<b>c. Water?</b> <input type="checkbox"/> Yes, yearly cash is \$ _____ <input type="checkbox"/> No, included in rent or no charge <input type="checkbox"/> No, included in rent or no charge	<b>d. Oil, coal, kerosene, wood, etc?</b> <input type="checkbox"/> Yes, yearly cash is \$ _____ <input type="checkbox"/> No, included in rent <input type="checkbox"/> No, fuels not used	<b>23. What is the highest grade (or year) of regular school which -- (name of head in item 1) has completed?</b> <input type="checkbox"/> Elementary through high school (grade or year) <input type="checkbox"/> College (academic year) <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 or more <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 Never attended school	<b>24. In what year did -- (name of head in item 1) move into this unit?</b> <input type="checkbox"/> 1969 or later (Ask items 25 - 41) <input type="checkbox"/> 1967 <input type="checkbox"/> 1965-66 <input type="checkbox"/> 1960-64 <input type="checkbox"/> 1950-59 <input type="checkbox"/> 1949 or earlier <b>25. Did any other member of this household move in before that year?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes -- if "Yes," in what year? <input type="checkbox"/> 1969 or later <input type="checkbox"/> 1967 <input type="checkbox"/> 1965-66 <input type="checkbox"/> 1960-64 <input type="checkbox"/> 1950-59 <input type="checkbox"/> 1949 or earlier																																			

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-2. Characteristics--Continued

IF HEAD MOVED IN 1969 OR LATER				FOR OFFICE USE ONLY		
26. Was -- (name of head in item 1) also the head in his previous residence at the time he moved?  <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="checkbox"/>	27a. Where was -- (name of head in item 1) previous residence located? (Street address or rural route)  City, town, borough (in New England, enter city and town)  County _____ State _____	27b. Was that inside the "city" limits of -- ? (Place listed in item 27a under city, town, borough, etc.)  <input type="radio"/> Yes, inside <input type="radio"/> No, outside <input type="radio"/> No, no city, town, borough listed in item 27a	R. -- Previous residence  <input type="radio"/> Same county <input type="radio"/> Different county, same State <input type="radio"/> Different State <input type="radio"/> Foreign country	S. -- Previous residence  In this SMSA: <input type="radio"/> In cc <input type="radio"/> Not in cc  In other SMSA: <input type="radio"/> In cc <input type="radio"/> Not in cc <input type="radio"/> Outside SMSA	<input type="radio"/> # <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4  <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9	
28. How many rooms were in his previous residence? (DO NOT count basements, porches, balconies, loggias, halls or hallways)  <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5  <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/> 10 or more	29. In what year was his previous residence originally built?  <input type="radio"/> 1969 or later <input type="radio"/> 1965 - 68 <input type="radio"/> 1960 - 64 <input type="radio"/> 1955 - 59 <input type="radio"/> 1950 - 54 <input type="radio"/> 1940 - 49 <input type="radio"/> 1939 or earlier	30. How many housing units, both occupied and vacant, were in the building where his previous residence was located?  <input type="radio"/> 1 unit (or one-family house) <input type="radio"/> 2 units <input type="radio"/> 3-4 units <input type="radio"/> 5-9 units <input type="radio"/> 10 or more units <input type="radio"/> A mobile home or trailer	31. Was his previous residence on a place of 10 acres or more, OR was any part of the property used as a commercial establishment or medical office?  <input type="radio"/> Yes, 10 acres or more <input type="radio"/> Yes, commercial establishment, or medical office <input checked="" type="radio"/> No, none of the above	32. Was his previous residence --  <input type="radio"/> Owned or being bought by you or someone else in this household? (Do not include cooperatives and condominiums here) <input type="radio"/> A cooperative or condominium which was owned or being bought by you or someone else in this household? <input type="radio"/> Rented for cash rent? <input type="radio"/> Occupied without payment of cash rent?		
If previous residence was never occupied AND if "a one-family house" in item 28 and "No" in item 31,		If previous residence was never occupied	36. What was the MAIN reason -- (name of head in item 1) moved from the previous residence?			
33. What was the value of that property, that is, how much did that property sell for, or would it have sold for?  <input type="radio"/> Less than \$5,000 <input type="radio"/> \$ 5,000 - \$ 7,499 <input type="radio"/> \$ 7,500 - \$9,999 <input type="radio"/> \$10,000 - \$12,499 <input type="radio"/> \$12,500 - \$14,999 <input type="radio"/> \$15,000 - \$17,499  <input type="radio"/> \$17,500 - \$19,999 <input type="radio"/> \$20,000 - \$24,999 <input type="radio"/> \$25,000 - \$34,999 <input type="radio"/> \$35,000 - \$49,999 <input type="radio"/> \$50,000 or more	34. When he moved from his previous residence was it --  <input type="radio"/> Sold or offered for sale? <input type="radio"/> Rented or offered for rent? <input type="radio"/> Demolished or scheduled to be demolished? <input type="radio"/> Moved to another site? <input type="radio"/> Other (Describe)	35. What was the monthly rent which he paid?  \$ _____ .00  H T U # <input type="radio"/> <input type="radio"/> <input type="radio"/> 1 <input type="radio"/> <input type="radio"/> <input type="radio"/> 2 <input type="radio"/> <input type="radio"/> <input type="radio"/> 3 <input type="radio"/> <input type="radio"/> <input type="radio"/> 4 <input type="radio"/> <input type="radio"/> <input type="radio"/> 5 <input type="radio"/> <input type="radio"/> <input type="radio"/>  6 <input type="radio"/> <input type="radio"/> <input type="radio"/> 7 <input type="radio"/> <input type="radio"/> <input type="radio"/> 8 <input type="radio"/> <input type="radio"/> <input type="radio"/> 9 <input type="radio"/> <input type="radio"/> <input type="radio"/>	Employment  <input type="radio"/> Job transfer <input type="radio"/> New job <input type="radio"/> Enter or leave Armed Forces <input type="radio"/> Commuting reasons <input type="radio"/> Retirement  Other (Describe)	Family  <input type="radio"/> Needed larger house or apt. <input type="radio"/> Needed smaller house or apt. <input type="radio"/> Newly married <input type="radio"/> Widowed <input type="radio"/> Divorced <input type="radio"/> Separated <input type="radio"/> Moved to be closer to relatives <input type="radio"/> Wanted to establish own household	Miscellaneous  <input type="radio"/> Neighborhood <input type="radio"/> Schools <input type="radio"/> Health <input type="radio"/> Wanted to own a house or apt. <input type="radio"/> Wanted to rent a house or apt. <input type="radio"/> Lower rent or less expensive house <input type="radio"/> Wanted house or apt. with more facilities and conveniences <input type="radio"/> Displaced by urban renewal, highway construction, or other public activity	37. How many times has -- (name of head in item 1) moved since Jan. 1, 1969?  <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 or more
INTERVIEWER: ASK INCOME QUESTIONS, ITEMS 38 THROUGH 41, ON PAGE 1						
ENTER ANY COMMENTS BELOW						

## COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-2. Characteristics--Continued

FOR OFFICE USE ONLY							
TRANSCRIBE FROM PAGE 1 OF H-2			D Within Control Sequence No.	E Source	F Within ED Sequence No. or FOSDIC Page No.	G Sample Key Letter	
A PSU No.	B Type of procedure	C Control No.	1st Su 2nd Su 3rd Su 4th Su	FOSDIC Page No.	ED Sequence No.		
1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D <input type="radio"/>	1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D <input type="radio"/> GQ <input type="radio"/>	
TRANSCRIBE FROM PAGE 1 OF H-2							
H Age of head	I Age of wife	J Number of own children	K Number of other relatives	L Number of nonrelatives	M Number of roomers, boarders, and lodgers	N Total family income (and primary individuals)	
0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	Under 6 6-17 0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/>	Under 65 65+ 0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/>	Under 65 65+ 0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/>	30 <input type="radio"/> 40 <input type="radio"/> 41 <input type="radio"/> \$ <input type="radio"/> (Write total amount in dollars and cents)	
TRANSCRIBE FROM SECTION X OF H-1			TRANSCRIBE FROM SECTION D OF H-1				
O Number of 1960 sample units listed in Sec. B of H-1	P Total number of 1960 units listed in Sec. B of H-1	Q Total number of 1970 units listed in Sec. D of H-1	10. Type of quarters	11. HU's in building	12. Year built	13a. Comparison	
0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	House, apt., flat <input type="radio"/> Mobile home or trailer <input type="radio"/> Group quarters <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	1969 or later <input type="radio"/> 1965 - 68 <input type="radio"/> 1960 - 64 <input type="radio"/> 1955 - 59 <input type="radio"/> 1950 - 54 <input type="radio"/> 1940 - 49 <input type="radio"/> 1939 or earlier <input type="radio"/>	Some <input type="radio"/> Conversion <input type="radio"/> Merger <input type="radio"/> From GQ <input type="radio"/> From nonres. <input type="radio"/> Moved to site <input type="radio"/> New construction <input type="radio"/>	
I Conversion: Merger ratio	II	III	IV	V	VI	VII	VIII
0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>	0 <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 <input type="radio"/> 7 <input type="radio"/> 8 <input type="radio"/> 9 <input type="radio"/>
MAKE NO MARKS IN THIS SECTION							

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-3. Address Sample

Budget Bureau No. 41-S69110; Approval Expires April 30, 1971

FORM 70H-3 (12-51-69)		U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS		COMPONENTS OF CHANGE H-3 ADDRESS SAMPLE 1970 CENSUS OF HOUSING		CURRENT STATUS OF WHOLE BUILDING If building does NOT contain HU's ("NO" in item 4)		FOR OFFICE USE ONLY	
NOTICE - Response to this inquiry is required by law (Title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes.		a. PSU No.		b. Control No.		c. E.D. No.			
		d. City, town, borough		e. State					
		f. Interviewed by		Date					
		g. Reinterviewed by		Date					
1	Sample Key Letter A FOSDIC Page	Name of head and address from 1960 Listing Book (House number, street, avenue, road, apartment number, or location)	Does this building contain one or more housing units?	If building still contains HU's ("Yes" in item 4) How many?	Type of change	Current use of site*	Enter 1960 Sample Key Letter (Col. 5) and FOSDIC Page (Col. 7) from Listing Book for all HU's in building.		
			1 <input type="checkbox"/> Yes (Fill in item 5 and STOP) 2 <input type="checkbox"/> No (Fill in items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) 7	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	8		
2	Sample Key Letter A FOSDIC Page	Name of head and address from 1960 Listing Book (House number, street, avenue, road, apartment number, or location)	Does this building contain one or more housing units?	If building still contains HU's ("Yes" in item 4) How many?	Type of change	Current use of site*	Enter 1960 Sample Key Letter (Col. 5) and FOSDIC Page (Col. 7) from Listing Book for all HU's in building.		
			1 <input type="checkbox"/> Yes (Fill in item 5 and STOP) 2 <input type="checkbox"/> No (Fill in items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) 7	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public			
3	Sample Key Letter A FOSDIC Page	Name of head and address from 1960 Listing Book (House number, street, avenue, road, apartment number, or location)	Does this building contain one or more housing units?	If building still contains HU's ("Yes" in item 4) How many?	Type of change	Current use of site*	Enter 1960 Sample Key Letter (Col. 5) and FOSDIC Page (Col. 7) from Listing Book for all HU's in building.		
			1 <input type="checkbox"/> Yes (Fill in item 5 and STOP) 2 <input type="checkbox"/> No (Fill in items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) 7	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public			

\* If the 1960 unit no longer exists at this address, describe in item 7 the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Check the appropriate box to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).

# COMPONENTS OF INVENTORY CHANGE SURVEY

## 70H-3. Address Sample--Continued

		CURRENT STATUS OF WHOLE BUILDING If building does NOT contain HU's ("NO" in item 4)				FOR OFFICE USE ONLY	
Line No.	Sample Key Letter and FOSDIC Page	Name of head and address from 1960 Listing Book (House number, street, avenue, road, apartment number, or location)	Does this building still contain one or more housing units? (4)	If building still contains HU's ("Yes" in item 4) How many? (5)	Type of change (6)	Current use of site* (7)	Enter 1960 Sample Key Letter (Col. 5) and FOSDIC Page (Col. 7) from Listing Book for all HU's in building. (8)
1	Sample Key Letter A FOSDIC Page	Name Address	1 <input type="checkbox"/> Yes (Fill item 5 and STOP) 2 <input type="checkbox"/> No (Fill items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
4	Sample Key Letter A FOSDIC Page	Name Address	1 <input type="checkbox"/> Yes (Fill item 5 and STOP) 2 <input type="checkbox"/> No (Fill items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
5	Sample Key Letter A FOSDIC Page	Name Address	1 <input type="checkbox"/> Yes (Fill item 5 and STOP) 2 <input type="checkbox"/> No (Fill items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	
6	Sample Key Letter A FOSDIC Page	Name Address	1 <input type="checkbox"/> Yes (Fill item 5 and STOP) 2 <input type="checkbox"/> No (Fill items 6, 7, and 8)	1 <input type="checkbox"/> 1 HU 2 <input type="checkbox"/> 2 to 4 HU's 3 <input type="checkbox"/> 5 or more HU's	1 <input type="checkbox"/> Entirely group quarters 2 <input type="checkbox"/> Entirely to nonresidential 3 <input type="checkbox"/> Demolished* 4 <input type="checkbox"/> Moved from site* 5 <input type="checkbox"/> Unfit 6 <input type="checkbox"/> Condemned 7 <input type="checkbox"/> Boarded up 8 <input type="checkbox"/> Other* (Specify) →	1 <input type="checkbox"/> Private 2 <input type="checkbox"/> Public	

Comments (Refer to building by line number)

\* If the 1960 unit no longer exists at this address, describe in item 7 the current use of the site, for example: residential building, motel, office building, store, gas station, school, hospital, park, highway, vacant lot, etc. Check the appropriate box to indicate whether building, etc., is under PRIVATE or PUBLIC ownership (Federal, State, or local government agency).



# RESIDENTIAL FINANCE SURVEY

21

## 70H-13. Owner-Seeker Letter

FORM 70H-13 (8-70)

O.M.B. NO. 41-569099  
APPROVAL EXPIRES SEPTEMBER 30, 1971**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

The Bureau of the Census is conducting a sample survey of Residential Finance in connection with the 1970 Census of Housing. To conduct this survey we need the name and address of the owner or rental agent of the house or apartment which you occupy. Please enter the name and address below and mail today in the enclosed postage-paid envelope.

Response to this inquiry is required by law, Title 13, United States Code, which also provides that your report is confidential and can be seen only by sworn Bureau of the Census employees.

Sincerely,

GEORGE H. BROWN  
Director  
Bureau of the Census

Enclosure

Name and address of owner (if owner's name is not available, please give the name and address of the person to whom you make your rental payments).

NAME		
ADDRESS — Number and street		Apt. No.
CITY	STATE	ZIP CODE
Is the person named above the — Check one: <input type="checkbox"/> Owner <input type="checkbox"/> Rental agent <input type="checkbox"/> Other — Specify _____		

FOR CENSUS USE ONLY						
------------------------	--	--	--	--	--	--

**RESIDENTIAL FINANCE SURVEY**

70H-21. Cover Letter for Form 70H-12

70H-21 (5-70)

**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As a part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of residential properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties, scientifically selected at random, is being used for this survey. The property at the address shown on page 1 of the enclosed questionnaire is one of those selected for the sample.

We understand that you hold or service a mortgage or similar indebtedness on this property. If this is the case, we would appreciate your completing the enclosed questionnaire.

If you are not the holder or servicer of a mortgage or similar indebtedness on this property, please check the NO box in question 1 of the questionnaire and mark the applicable box or boxes under NO. The questionnaire should then be returned in the enclosed postage-paid envelope, addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130.

To assist you in identifying this mortgaged property, we have provided the owner's name and, when known, the lender's account number. This information appears on page 1 of the questionnaire.

If you hold or service many mortgages, you may receive more than one questionnaire. We have enclosed all those identified as of this time as being held or serviced by you. However, due to delays in identifying the current mortgagees because of mortgage transfers, you may receive some additional questionnaires later.

Response to this inquiry is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property, firm, or person can be published or otherwise released to any government agency (Federal, State, or local) or to any private organization.

We are enclosing extra questionnaires that you may wish to use in making copies for your own files of the information supplied in this survey. The law provides that copies retained in your files are immune from legal process.

Thank you for your cooperation.

Sincerely,

GEORGE H. BROWN  
Director  
Bureau of the Census

Enclosures

# RESIDENTIAL FINANCE SURVEY

## 70H-12. Mortgagee (Lender) Questionnaire

23

O.M.B. No. 41-S69099; Approval Expires September 1971

**NOTICE** — Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. Only sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.

FORM 70H-12  
(1-12-70)

U.S. DEPARTMENT OF COMMERCE  
BUREAU OF THE CENSUS

### RESIDENTIAL FINANCE SURVEY MORTGAGEE (LENDER) QUESTIONNAIRE 1970 CENSUS OF HOUSING

**TO:** Bureau of the Census  
Jeffersonville, Indiana 47130

In reply refer to \_\_\_\_\_ Control number \_\_\_\_\_

*(Please correct any error in name and address including ZIP code)*

The questions on this report form relate to the property at the following address —>

Address (Number and street)

City

State

ZIP code

Name of owner

Mortgage account number —————>

**NOTE** — The word mortgage is used throughout to mean all forms of debt secured by real estate (i.e., mortgage, deed of trust, land contract, or other forms of debt).

**1. Do you hold or service a mortgage or similar debt on the property listed above?**

☐ Yes — Continue with question 2

☐ No —

☐ Hold or service other indebtedness

☐ Mortgage has been transferred to —

Name

Address (Number and street)

City

State

ZIP code

*STOP HERE and  
return in enclosed  
envelope.*

☐ No record of any mortgage on subject property

☐ Mortgage terminated on —

Month \_\_\_\_\_ 19 \_\_\_\_\_

*If mortgage terminated  
within past three months,  
complete questionnaire.  
Otherwise, return it.*

**2. The mortgage you hold or service is —**  
*(Mark applicable boxes)*

☐ 1st mortgage (land contract or contract to purchase)

☐ 2nd mortgage

☐ 3rd mortgage



☐ Other — Specify \_\_\_\_\_

Continue on page 2

## RESIDENTIAL FINANCE SURVEY

## 70H-12. Mortgagee (Lender) Questionnaire--Continued

Page 2

	First mortgage	Junior mortgage
<b>3. Do you hold the mortgage or service only?</b>		
Hold and service . . . . .	1 <input type="checkbox"/>	1 <input type="checkbox"/>
Service only . . . . .	2 <input type="checkbox"/>	2 <input type="checkbox"/>
<b>4. Who is the holder of this mortgage (mortgagee)? (If more than one type of holder explain in remarks)</b>		
Commercial bank or trust company (held for own account) . . . . .	1 <input type="checkbox"/>	1 <input type="checkbox"/>
Mutual savings bank . . . . .	2 <input type="checkbox"/>	2 <input type="checkbox"/>
Savings and loan association (building and loan or homestead association) . . . . .	3 <input type="checkbox"/>	3 <input type="checkbox"/>
Life insurance company . . . . .	4 <input type="checkbox"/>	4 <input type="checkbox"/>
Mortgage company . . . . .	5 <input type="checkbox"/>	5 <input type="checkbox"/>
FNMA . . . . .	6 <input type="checkbox"/>	6 <input type="checkbox"/>
Federal or federally-sponsored agency (GNMA, FHA, VA, etc.) . . . . .	7 <input type="checkbox"/>	7 <input type="checkbox"/>
Real estate or construction company . . . . .	8 <input type="checkbox"/>	8 <input type="checkbox"/>
Individual or individual's estate . . . . .	9 <input type="checkbox"/>	9 <input type="checkbox"/>
Other (e.g., State or local government retirement fund, private pension fund, philanthropic organization, fraternal society, educational endowment, trust fund administered by bank) . . . . .	0 <input type="checkbox"/> Specify 	0 <input type="checkbox"/> Specify 
	_____	_____
	_____	_____
<b>5. Is the holder's principal address in a different State than the property?</b>		
In same State as property . . . . .	0 <input type="checkbox"/>	0 <input type="checkbox"/>
In different State than property . . . . .	State _____	State _____
Remarks		

# RESIDENTIAL FINANCE SURVEY

25

## 70H-12. Mortgagee (Lender) Questionnaire--Continued

Page 3

	First mortgage	Junior mortgage
6. Is the mortgage -		
a. Insured by the Federal Housing Administration? . . . . .	1 <input type="checkbox"/>	
b. Guaranteed or insured by the Veterans Administration? . . . . .	2 <input type="checkbox"/>	2 <input type="checkbox"/>
c. Insured by the Farmers Home Administration? . . . . .	3 <input type="checkbox"/>	3 <input type="checkbox"/>
d. Insured by a private mortgage insurance company? (Do not include borrower's life insurance) . . . . .	4 <input type="checkbox"/>	4 <input type="checkbox"/>
e. Not insured or guaranteed? . . . . .	5 <input type="checkbox"/>	5 <input type="checkbox"/>
7a. When was this mortgage made? (If refinanced or renewed enter date of most recent action)	Year	Year
b. If mortgage was assumed by present property owner, what was the date of assumption?	Year	Year
8a. What was the amount of this mortgage when made? (If refinanced or renewed, enter amount at time of most recent action)	\$ _____	\$ _____
b. If assumed by present property owner, what was the outstanding balance at time of assumption?	\$ _____	\$ _____
9. What is the term of this mortgage (years from date made to maturity)? (If mortgage is payable on demand, so state)	Number of years	Number of years
10a. What is the current unpaid balance?	\$ _____	\$ _____
b. As of what date was this balance computed?	Month and year	Month and year
11a. What is the current contract interest rate? (Do not include mortgage insurance premium)	Percent _____ %	Percent _____ %
b. Can the interest rate be changed during the life of the mortgage?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
12. Does the holder participate in the earnings of the property over and above the contract interest rate?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
Remarks		

Continue on page 4

## RESIDENTIAL FINANCE SURVEY

## 70H-12. Mortgagee (Lender) Questionnaire--Continued

Page 4

13. What are the required regular payments in connection with this mortgage for —	First mortgage		Junior mortgage			
	Amount (Dollars and cents or specify "None")	Frequency of payment		Amount (Dollars and cents or specify "None")		
		Monthly	Other (Specify)			
a. Interest and principal?						
Paid together . . . . .	\$	<input type="checkbox"/>		\$		
OR						
Paid separately — Interest . . . . .	\$	<input type="checkbox"/>		\$		
Principal . . . . .	\$	<input type="checkbox"/>		\$		
b. Real estate taxes? . . . . . (If taxes and insurance are combined in one account, enter on taxes line and bracket b and c.)	\$	<input type="checkbox"/>		\$		
c. Fire and hazard insurance premium? . . .	\$	<input type="checkbox"/>		\$		
d. Mortgage insurance premium? . . . . .	\$	<input type="checkbox"/>		\$		
e. Other — Specify _____	\$	<input type="checkbox"/>		\$		
f. TOTAL PAYMENT —————→	\$			\$		
14. Will the required regular principal payments pay off the loan completely by the end of the term?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 0 <input type="checkbox"/> No regular principal payments required		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 0 <input type="checkbox"/> No regular principal payments required			
15. What is the current status of the mortgage payments? Up-to-date or ahead in scheduled payments (or less than 30 days past due) . . Delinquent by 30 days or more . . . . .	1 <input type="checkbox"/> 2 <input type="checkbox"/> Number _____		1 <input type="checkbox"/> 2 <input type="checkbox"/> Number _____			
a. How many payments are past due? . . . .	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No			
b. Are legal foreclosure proceedings now in process? . . . . .						
16. Did the present holder of this mortgage —						
Originate it directly from borrower? . . . . .	1 <input type="checkbox"/>		1 <input type="checkbox"/>			
Purchase this mortgage from present servicer? . . . . .	2 <input type="checkbox"/>		2 <input type="checkbox"/>			
Purchase this mortgage from someone else? . . . . .	3 <input type="checkbox"/>		3 <input type="checkbox"/>			
Remarks						
Name of person completing this questionnaire			Title	Date		



# RESIDENTIAL FINANCE SURVEY

27

## 70H-18. Cover Letter for Form 70H-10

70H-18 (5-70)



**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As a part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of homeowner properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties is being used for this survey. Your address has been scientifically selected at random as part of this sample.

If you are the owner of this property, we would appreciate your cooperation in filling out this questionnaire as completely and accurately as you can. If you cannot provide exact figures for some questions, estimates will be satisfactory. A postage-paid envelope addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130, has been provided for you to return the questionnaire.

If you are not the owner, or his agent, please answer questions 1 and 2, or supply any other information which will help us locate the owner, and return this form immediately in the enclosed envelope.

Response to this survey is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property or person can be published or otherwise released to any other government agency (Federal, State, or local) or to any private organization.

Please complete and return this questionnaire within five days.

Thank you for your cooperation.

Sincerely,

A handwritten signature in cursive script, reading "George H. Brown".

GEORGE H. BROWN  
Director  
Bureau of the Census

2 Enclosures

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire

O.M.B. No. 41-S69099; Approval Expires September 1971

FORM 70H-10  
(1-5-70)U.S. DEPARTMENT OF COMMERCE  
BUREAU OF THE CENSUS

### RESIDENTIAL FINANCE SURVEY

#### HOMEOWNER QUESTIONNAIRE

#### 1970 CENSUS OF HOUSING

**NOTICE** - Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. Only sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.

(Please correct any error in the address, including ZIP code.)

1. Who is the owner of the property described above?			
Name _____			
Address (Number and Street) _____			
City _____	State _____	ZIP code _____	

2. Does the owner live on this property?	
<input type="checkbox"/> No - No further entries required. Please return this questionnaire in the enclosed postage-paid envelope.	
<input type="checkbox"/> Yes → <input type="checkbox"/> Principal residence	
<input type="checkbox"/> Second home	
} Please proceed with next question. →	

3. Is this property - (Mark applicable boxes)	
1 <input type="checkbox"/> On a place of 10 or more acres?	
2 <input type="checkbox"/> A mobile home or trailer?	
3 <input type="checkbox"/> Owned by a Federal, State, or local public body?	
4 <input type="checkbox"/> A hotel or motel with 50 percent or more of the accommodations reserved for transient use?	
5 <input type="checkbox"/> One in which less than half of the floor space is used for residential purposes?	

If any part of question 3 above is marked, no further entries are required. Please return this questionnaire in the envelope provided. Otherwise, proceed to Section 1.

## Section 1 - PRESENT MORTGAGE

The following questions relate to the present mortgage on this property. The term "mortgage" includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, trustees' deeds, and similar instruments including contracts to purchase.

4. Do you have a mortgage, deed of trust, contract to purchase, or similar debt on this property?		1 <input type="checkbox"/> Mortgage, deed of trust, trustee's deed
		2 <input type="checkbox"/> Contract to purchase (including land contract, contract for deed, etc.)
		3 <input type="checkbox"/> Some other debt connected with the property
		Specify _____
		4 <input type="checkbox"/> No, property is not mortgaged - Skip to question 15a
5. How many mortgages (including contract to purchase) are there on this property?		1 <input type="checkbox"/> One
		2 <input type="checkbox"/> Both a first and a second
		<input type="checkbox"/> More than two - How many? _____

CENSUS USE ONLY →	a.	b.	c.	d.	e.	f.	g.	h.
-------------------	----	----	----	----	----	----	----	----

Continue on page 2

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire--Continued

29

Page 2

Section 1 - PRESENT MORTGAGE - Continued			
<b>6. Is the present mortgage -</b>  a. Insured by Federal Housing Administration?  b. Guaranteed or insured by Veterans Administration? .....  c. Insured by the Farmers Home Administration?  d. None of above? .....	First mortgage or contract to purchase  1 <input type="checkbox"/>  2 <input type="checkbox"/>  3 <input type="checkbox"/>  4 <input type="checkbox"/>	Second mortgage  2 <input type="checkbox"/>  3 <input type="checkbox"/>  4 <input type="checkbox"/>	Third mortgage or other debt     
<b>7. In what year was the present mortgage placed by you or assumed by you?</b>	Year _____	Year _____	Year _____
<b>8. What was the amount of the present mortgage when placed by you or assumed by you?</b>	\$ _____	\$ _____	\$ _____
<b>9. What are the regular required payments to the lender? (Round to nearest dollar)</b>	\$ _____ .00 per _____ (Month, year, etc.)	\$ _____ .00 per _____ (Month, year, etc.)	\$ _____ .00 per _____ (Month, year, etc.)
<b>10. What does this regular payment include? (Mark all applicable boxes)</b>	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest 3 <input type="checkbox"/> Real estate taxes 4 <input type="checkbox"/> Property insurance 5 <input type="checkbox"/> Other Specify → _____	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest
<b>11. To whom do you make your mortgage payments?</b>  a. First mortgage or contract to purchase  _____  b. Second mortgage  _____  c. Third mortgage or any other loan on this property	<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">             Name _____              Address (Number and street) _____              City _____ State _____ ZIP code _____              Mortgage account number _____ →           </div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">             Name _____              Address (Number and street) _____              City _____ State _____ ZIP code _____              Mortgage account number _____ →           </div> <div style="border: 1px solid black; padding: 2px;">             Name _____              Address (Number and street) _____              City _____ State _____ ZIP code _____              Mortgage account number _____ →           </div>		
<b>12. Is your present first mortgage -</b>	1 <input type="checkbox"/> The same mortgage that was <b>PLACED</b> on the property when you acquired it? - Skip to question 15a 2 <input type="checkbox"/> The same mortgage that you <b>ASSUMED</b> from previous owner? - Skip to question 15a 3 <input type="checkbox"/> A mortgage placed <b>AFTER</b> you acquired the property? (Include a refinancing of a previous mortgage.) - Go to question 13		
<b>13. If your present first mortgage was made after you acquired the property, was it -</b>	0 <input type="checkbox"/> A refinancing of a previous loan made or assumed by you? Was it refinanced by - 1 <input type="checkbox"/> Same lender? 2 <input type="checkbox"/> Different lender? Year _____ 3 <input type="checkbox"/> A mortgage placed on a property owned free and clear of debt?		

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire--Continued

Page 3

Section 1 - PRESENT MORTGAGE - Continued									
<b>14. If your present first mortgage was placed AFTER you acquired the property, what was its CHIEF purpose?</b>				<div style="margin-bottom: 10px;"> <input type="checkbox"/> 1 To renew or extend a loan that had fallen due, without increasing the outstanding balance         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 2 To secure better terms (lower interest rate, longer payment period, etc.)         </div> <div style="margin-bottom: 10px;"> <b>To provide funds for -</b> </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 3 Additions, improvements or repairs to this property         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 4 Investment in other real estate         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 5 Other types of investments         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 6 Educational or medical expenses         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 7 Other - Specify _____         </div>					
Section 2 - ACQUISITION OF PROPERTY									
<b>15a. When did you acquire this property?</b> <i>(If more than one building, answer for the first acquired.)</i>				Year _____					
<b>b. Did you acquire the land and the building within the same 12-month period?</b>				<div style="margin-bottom: 10px;"> <input type="checkbox"/> 1 Yes         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 2 No - owned land previously         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 3 Do not own land         </div>					
<b>16. How did you finance the acquisition of this property?</b>				<div style="margin-bottom: 10px;"> <input type="checkbox"/> 1 Placed one new mortgage         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 2 Placed two or more new mortgages         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 3 Assumed a mortgage(s) already on the property         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 4 Assumed a mortgage already on the property and placed a new mortgage         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 5 All cash - no borrowing         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 6 Borrowed other than with a mortgage         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 7 Inheritance or gift - Skip to question 19         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 8 Estate of deceased spouse - Skip to question 19         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 9 Other manner - Specify _____         </div>					
<b>17. What was the purchase price of this property when you acquired it?</b> <i>(Exclude closing costs)</i> <i>(If building was built by or for you, report total land and construction costs.)</i>				\$ _____					
<b>18. What was the MAJOR source of the down payment used for the purchase or construction of this property?</b>				<div style="margin-bottom: 10px;"> <input type="checkbox"/> 1 Sale of previous home (only if sold during 12-month period preceding acquisition of present home)         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 2 Sale of other real property or other investments (including stocks)         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 3 Savings (cash, bank deposits, share accounts, or bonds)         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 4 Borrowing other than a mortgage on this property         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 5 Gift         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 6 Land on which structure was built         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 7 Other - Specify _____         </div> <div style="margin-bottom: 10px;"> <input type="checkbox"/> 8 No down payment required         </div>					
<b>Remarks</b>									
<b>CENSUS USE ONLY</b> →		i.	j.	k.	l.	m.	n.	o.	p.

Continue on page 4

# RESIDENTIAL FINANCE SURVEY

## 70H-10. Homeowner Questionnaire--Continued

Page 4

Section 3 - PROPERTY CHARACTERISTICS		
The following questions relate to the property itself. If the property is mortgaged, all buildings and land covered by the mortgage are to be considered as part of the property.		
19. How many housing units (separate living quarters) are in this property?	Number _____	
20. If this property includes more than one building, list the address of each building and enter the number of housing units in each building. (If additional space is needed, use Remarks area on page 3.)	Street address of each building	Number of housing units
	a. _____	_____
	b. _____	_____
	c. _____	_____
	d. _____	_____
21. About when was this building built? (If more than one building, answer for the first one completed.)	1960 or later - Enter year _____ 50 <input type="checkbox"/> 1950 to 1959 40 <input type="checkbox"/> 1940 to 1949 30 <input type="checkbox"/> 1939 or earlier	
22. About how much do you think this property would sell for on today's market?	\$ _____	
<i>Answer for one-housing-unit properties only</i>		
23. How many rooms are in this house? (Count kitchen but not bathrooms)	Number _____	
<i>Answer for one-housing-unit properties only</i>		
24. What were your expenses on this property during the past year for -	Amount (Dollars only) Report entire amount paid by you. Include payments to your lender.	
a. Real estate taxes (do not include taxes in arrears from prior years)? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
b. Special assessments? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
c. Property insurance (if paid other than annually, enter average cost per year)? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
d. Electricity? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
e. Gas? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
f. Oil, coal, wood, kerosene, or other fuel? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
g. Water, sewer, trash removal (if included in tax bill, mark "None")? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
h. Ground rent? . . . . .	\$ _____ .00 or x <input type="checkbox"/> None	
Section 4 - PROPERTY OWNER (Answer for one-housing-unit properties only)		
25. Is the principal owner of this property - (Answer a and b)	a. 1 <input type="checkbox"/> White?                      b. 1 <input type="checkbox"/> Male? 2 <input type="checkbox"/> Negro or Black?            2 <input type="checkbox"/> Female? 3 <input type="checkbox"/> Other?                         3 <input type="checkbox"/> Husband and wife?	
26. What is the age of the principal owner of this property? (Give husband's age if jointly owned)	1 <input type="checkbox"/> Less than 25 years            4 <input type="checkbox"/> 45 to 54 2 <input type="checkbox"/> 25 to 34                        5 <input type="checkbox"/> 55 to 64 3 <input type="checkbox"/> 35 to 44                        6 <input type="checkbox"/> 65 years or over	
27a. Have you (or your wife or husband) ever served in the Army, Navy, or other Armed Forces of the United States?	a. <input type="checkbox"/> Yes <input type="checkbox"/> No	
b. When was it? (Mark all applicable boxes)	b. 1 <input type="checkbox"/> Vietnam conflict (August 1964 to present) 2 <input type="checkbox"/> Korean War (June 1950 to January 1955) 3 <input type="checkbox"/> World War II (September 1940 to July 1947) 4 <input type="checkbox"/> World War I (April 1917 to November 1918) 5 <input type="checkbox"/> Any other time	
28. How many people live in this house? (Count all persons who live here and have no other place of residence. Exclude persons away in the Armed Forces, attending college, or in an institution such as a home for the aged or a mental hospital.)	Number of persons _____	
29. What was the cash income during the past year of all family members in this household from all sources? <i>Include as income:</i>	Amount	
a. Wages, salary, commissions, bonuses, or tips (before deductions for taxes, bonds, dues, etc.)	Owner . . . . .	\$ _____
b. Business, professional practice, partnership, or farm income (net after business expenses)	Owner's spouse . . . . .	\$ _____
c. Social Security, pension, veterans' payments, rent (minus expenses), interest, dividends, unemployment insurance, welfare payments, etc.	Other family members who live here . . . . .	\$ _____
TOTAL →		\$ _____
Name of person completing this questionnaire	Date	Telephone number



**RESIDENTIAL FINANCE SURVEY**

70H-19A. Cover Letter for Form 70H-11

70H-19A (5-70)

**U.S. DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

Dear Sir:

As part of the 1970 Census of Housing, the Census Bureau is collecting information about the financing of residential properties in the United States. The data compiled in this survey are needed by your government and private industry to make policy decisions on residential financing.

Only a small sample of properties is being used for this survey. The property indicated by the address on the enclosed questionnaire was scientifically selected at random as part of this sample.

We would appreciate your cooperation in filling out this questionnaire as completely and accurately as possible. If you cannot provide exact figures for some questions, estimates will be satisfactory. A postage-paid envelope, addressed to our processing office at 1201 East 10th Street, Jeffersonville, Indiana 47130, has been provided for you to return the questionnaire.

Response to this survey is required by law, Title 13, United States Code. Under this law, your individual report is confidential and can be used only for purposes of statistical summaries. No information on an individual property or person can be published or otherwise released to any other government agency (Federal, State, or local) or to any private organization.

Please complete and return this questionnaire within five days.

Thank you for your cooperation.

Sincerely,

GEORGE H. BROWN  
Director  
Bureau of the Census

Enclosure

**NOTE** - If you are not the owner, or his agent, please answer questions 1 and 2, or supply any other information which will help us locate the owner, and return this form immediately in the enclosed envelope.

## RESIDENTIAL FINANCE SURVEY

### 70H-11. Rental Property Questionnaire

O.M.B. No. 41-S69099; Approval Expires September 1971

<p><b>NOTICE</b> — Response to this inquiry is required by law, Title 13, United States Code, which also provides that your individual report can be used only for statistical purposes; no publication can be made whereby individual data can be identified. Only sworn Bureau of the Census employees can examine your individual report. The law also provides that copies retained in your files are immune from legal process.</p>		<p style="text-align: right;">FORM 70M-11 (1-6-70)</p> <p style="text-align: center;">U. S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS</p>										
<p style="text-align: center;"><b>RESIDENTIAL FINANCE SURVEY</b></p> <p style="text-align: center;"><b>RENTAL PROPERTY QUESTIONNAIRE</b></p> <p style="text-align: center;"><b>1970 CENSUS OF HOUSING</b></p>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%; padding: 5px;">In reply refer to →</td> <td style="width: 30%; padding: 5px;">Control number</td> </tr> </table>		In reply refer to →	Control number							
In reply refer to →	Control number											
<p style="text-align: center;">(Please correct any error in name and address including ZIP code)</p>												
<p>This questionnaire refers to the following property →</p>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; height: 40px;"></td> <td style="width: 50%;"></td> </tr> </table>										
<p><b>1. Who is the owner of the property described above?</b></p>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Name</td> <td style="width: 50%;"></td> </tr> <tr> <td colspan="2">Address (Number and street)</td> </tr> <tr> <td>City</td> <td>State</td> </tr> <tr> <td colspan="2">ZIP code</td> </tr> </table>		Name		Address (Number and street)		City	State	ZIP code		
Name												
Address (Number and street)												
City	State											
ZIP code												
<p><b>2. Does the owner live on this property?</b></p>		<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes → <input type="checkbox"/> Principal residence</p> <p style="margin-left: 100px;"><input type="checkbox"/> Second home</p>										
<p><b>3. Is this property —</b> (Mark applicable boxes)</p>		<p><input type="checkbox"/> 1 On a place of 10 or more acres which has less than 5 living quarters or apartments?</p> <p><input type="checkbox"/> 2 A mobile home or trailer court?</p> <p><input type="checkbox"/> 3 Owned by a Federal, State, or local public body?</p> <p><input type="checkbox"/> 4 A hotel or motel with 50 percent or more of the accommodations reserved for transient use?</p> <p><input type="checkbox"/> 5 One in which less than half of the floor space is used for residential purposes?</p>										
<p><i>If any part of question 3 above is marked, no further entries are required. Please return this questionnaire in the envelope provided. Otherwise, proceed to Section 1.</i></p>												
<p><b>Section 1 — PRESENT MORTGAGE</b></p>												
<p>The following questions relate to the present mortgage on this property. The term "mortgage" includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, trustees' deeds, and similar instruments including contracts to purchase.</p>												
<p><b>4. Do you have a mortgage, deed of trust, contract to purchase, or similar debt on this property?</b></p>		<p><input type="checkbox"/> 1 Mortgage, deed of trust, trustee's deed</p> <p><input type="checkbox"/> 2 Contract to purchase (including land contract, contract for deed, etc.)</p> <p><input type="checkbox"/> 3 Some other debt connected with the property —</p> <p style="margin-left: 100px;">Specify _____</p> <p><input type="checkbox"/> 4 No, property is not mortgaged — Skip to question 15a</p>										
<p><b>5. How many mortgages (including contract to purchase) are there on this property?</b></p>		<p><input type="checkbox"/> 1 One</p> <p><input type="checkbox"/> 2 Both a first and a second</p> <p><input type="checkbox"/> More than two — How many? _____</p>										
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%;">CENSUS USE ONLY →</td> <td style="width: 12.5%;">a.</td> <td style="width: 12.5%;">b.</td> <td style="width: 12.5%;">c.</td> <td style="width: 12.5%;">d.</td> <td style="width: 12.5%;">e.</td> <td style="width: 12.5%;">f.</td> <td style="width: 12.5%;">g.</td> <td style="width: 12.5%;">h.</td> </tr> </table>				CENSUS USE ONLY →	a.	b.	c.	d.	e.	f.	g.	h.
CENSUS USE ONLY →	a.	b.	c.	d.	e.	f.	g.	h.				

**Continue on page 2**

# RESIDENTIAL FINANCE SURVEY

## 70H-11. Rental Property Questionnaire--Continued

Page 2

Section 1 - PRESENT MORTGAGE - Continued			
<b>6. Is the present mortgage -</b>  a. Insured by Federal Housing Administration? . . . b. Guaranteed or insured by Veterans Administration? . . . . . c. Insured by the Farmers Home Administration? . . . . . d. None of above? . . . . .	First mortgage or contract to purchase 1 <input type="checkbox"/>  2 <input type="checkbox"/>  3 <input type="checkbox"/>  4 <input type="checkbox"/>	Second mortgage 2 <input type="checkbox"/>  3 <input type="checkbox"/>  4 <input type="checkbox"/>	Third mortgage or other debt
<b>7. In what year was the present mortgage placed by you or assumed by you?</b>	Year _____	Year _____	Year _____
<b>8. What was the amount of the present mortgage when placed by you or assumed by you?</b>	\$ _____	\$ _____	\$ _____
<b>9. What are the regular required payments to the lender? (Round to nearest dollar)</b>	\$ _____ .00 per _____ (Month, year, etc.)	\$ _____ .00 per _____ (Month, year, etc.)	\$ _____ .00 per _____ (Month, year, etc.)
<b>10. What does this regular payment include? (Mark all applicable boxes)</b>	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest 3 <input type="checkbox"/> Real estate taxes 4 <input type="checkbox"/> Property insurance 5 <input type="checkbox"/> Other _____ Specify _____	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest	1 <input type="checkbox"/> Principal 2 <input type="checkbox"/> Interest
<b>11. To whom do you make your mortgage payments?</b>	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____		
a. First mortgage or contract to purchase	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____		
b. Second mortgage	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____		
c. Third mortgage or any other loan on this property	Name _____ Address (Number and street) _____ City _____ State _____ ZIP code _____ Mortgage account number _____		
<b>12. Is your present first mortgage -</b>	1 <input type="checkbox"/> The same mortgage that was <b>PLACED</b> on the property when you acquired it? - Skip to question 15a 2 <input type="checkbox"/> The same mortgage that you <b>ASSUMED</b> from previous owner? - Skip to question 15a 3 <input type="checkbox"/> A mortgage placed <b>AFTER</b> you acquired the property? (Include a refinancing of a previous mortgage) - Go to question 13		
<b>13. If your present first mortgage was made after you acquired the property, was it -</b>	0 <input type="checkbox"/> A refinancing of a previous loan made or assumed by you? Was it refinanced by - 1 <input type="checkbox"/> Same lender? 2 <input type="checkbox"/> Different lender? Year _____ 3 <input type="checkbox"/> A mortgage placed on a property owned free and clear of debt?		

# RESIDENTIAL FINANCE SURVEY

35

## 70H-11. Rental Property Questionnaire--Continued

Page 3

Section 1 - PRESENT MORTGAGE - Continued									
<p>14. If your present first mortgage was placed after you acquired the property, what was its CHIEF purpose?</p>	<p>1 <input type="checkbox"/> To renew or extend a loan that had fallen due without increasing the outstanding balance</p> <p>2 <input type="checkbox"/> To secure better terms (lower interest rate, longer payment period, etc.)</p> <p style="text-align: center;">To provide funds for -</p> <p>3 <input type="checkbox"/> Additions, improvements or repairs to this property</p> <p>4 <input type="checkbox"/> Investment in other real estate</p> <p>5 <input type="checkbox"/> Other types of investments</p> <p>6 <input type="checkbox"/> Educational or medical expenses</p> <p>7 <input type="checkbox"/> Other - Specify _____</p>								
Section 2 - ACQUISITION OF PROPERTY									
<p>15a. When did you acquire this property? (If more than one building, answer for the first acquired.)</p> <p>b. Did you acquire the land and the building within the same 12-month period?</p>	<p>Year _____</p> <p>1 <input type="checkbox"/> Yes</p> <p>2 <input type="checkbox"/> No - owned land previously</p> <p>3 <input type="checkbox"/> Do not own land</p>								
<p>16. How did you finance the acquisition of this property?</p>	<p>1 <input type="checkbox"/> Placed one new mortgage</p> <p>2 <input type="checkbox"/> Placed two or more new mortgages</p> <p>3 <input type="checkbox"/> Assumed a mortgage(s) already on the property</p> <p>4 <input type="checkbox"/> Assumed a mortgage already on the property and placed a new mortgage</p> <p>5 <input type="checkbox"/> All cash - no borrowing</p> <p>6 <input type="checkbox"/> Borrowed other than with a mortgage</p> <p>7 <input type="checkbox"/> Inheritance or gift - Skip to question 19</p> <p>8 <input type="checkbox"/> Estate of deceased spouse - Skip to question 19</p> <p>9 <input type="checkbox"/> Other manner - Specify _____</p>								
<p>17. What was the purchase price of this property when you acquired it? (Exclude closing costs) (If building was built by or for you, report total land and construction costs.)</p>	<p>\$ _____</p>								
<p><i>Answer for properties with 50 or more housing units acquired in 1965-1971</i></p> <p>18. What was the major source of the owner's equity or down payment for this property? (Mark boxes which accounted for one third or more)</p>	<p style="text-align: center;">Cash from -</p> <p>1 <input type="checkbox"/> Sale of stocks, shares, or other securities</p> <p>2 <input type="checkbox"/> Sale of land or other real estate</p> <p>3 <input type="checkbox"/> Owner's cash, bank deposits, share accounts, or bonds</p> <p>4 <input type="checkbox"/> Borrowing other than mortgage on this property</p> <p>5 <input type="checkbox"/> Other cash source - Specify _____</p> <p style="text-align: center;">Non-cash</p> <p>6 <input type="checkbox"/> Land used for structure(s) on this property</p> <p>7 <input type="checkbox"/> Fees (builder's, contractor's, architect's, lawyer's, engineer's)</p> <p>8 <input type="checkbox"/> Other non-cash source - Specify _____</p>								
<p>Remarks</p>									
<p>CENSUS USE ONLY →</p>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; border: 1px solid black; text-align: center;">i.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">j.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">k.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">l.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">m.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">n.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">o.</td> <td style="width: 10%; border: 1px solid black; text-align: center;">p.</td> </tr> </table>	i.	j.	k.	l.	m.	n.	o.	p.
i.	j.	k.	l.	m.	n.	o.	p.		

Continue on page 4

# RESIDENTIAL FINANCE SURVEY

## 70H-11. Rental Property Questionnaire--Continued

Page 4

Section 3 — PROPERTY CHARACTERISTICS		
<p>The following questions relate to the property itself. If the property is mortgaged, all buildings and land covered by the mortgage are to be considered as part of the property.</p>		
<p>19. How many housing units (separate living quarters) are in this property?</p>	<p>Number _____</p>	
<p>20. If this property includes more than one building, list the address of each building and enter the number of housing units in each building. (If additional space is needed continue in Remarks space on page 3.)</p>	<p>Street address of each building</p> <p>a. _____</p> <p>b. _____</p> <p>c. _____</p> <p>d. _____</p>	<p>Number of housing units</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>21. About when was this building built? (If more than one building, answer for the first one completed.)</p>	<p>1960 or later — Enter year _____</p> <p>50 <input type="checkbox"/> 1950 to 1959</p> <p>40 <input type="checkbox"/> 1940 to 1949</p> <p>30 <input type="checkbox"/> 1939 or earlier</p>	
<p>22. About how much do you think this property would sell for on today's market?</p>	<p>\$ _____</p>	
<p>23. How many rooms are in this house? (Answer for one-housing-unit properties only) (Count kitchen but not bathrooms.)</p>	<p>Number _____</p>	
<p>24. What were your expenses on this property during the past year for —</p> <p>a. Real estate taxes? (Do not include taxes in arrears from prior years)</p> <p>b. Special assessments?</p> <p>c. Property insurance? (If paid other than annually, enter average cost per year)</p> <p>d. Ground rent?</p>	<p style="text-align: center;">Amount (Dollars only)</p> <p style="text-align: center;">Report entire amount paid by you, including payments to your lender</p> <p>\$ _____ .00 or <input type="checkbox"/> None</p> <p>\$ _____ .00 or <input type="checkbox"/> None</p> <p>\$ _____ .00 or <input type="checkbox"/> None</p> <p>\$ _____ .00 or <input type="checkbox"/> None</p>	
<p>25. Is this property owned by —</p>	<p><input type="checkbox"/> Individual (Includes joint ownership by 2 or more individuals, including husband and wife, or by estate of deceased owner)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Real estate corporation</p> <p><input type="checkbox"/> Real estate investment trust</p> <p><input type="checkbox"/> Financial institution</p> <p><input type="checkbox"/> Housing cooperative organization</p> <p><input type="checkbox"/> Other — Specify type _____</p>	
<p>26. Of the housing units in Question 19, how many were rented, or available for rent, during ALL of the past year?  (Exclude units under construction, held for employees' use, or for any other reason not on the rental market the entire year.)</p>	<p>Number _____</p>	
<p>27. How much were the total actual receipts from rent during the past year?</p> <p>a. Total actual receipts</p> <p>From residential units</p> <p>From business or office units</p> <p>b. Estimated vacancy loss (difference between actual receipts and total potential receipts at 100% occupancy)?</p>	<p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p>	
<p>Name of project, if any</p> <p>_____</p>		
<p>Name of person completing this questionnaire</p>	<p>Date</p>	<p>Telephone number</p>



U.S. Bur. of the Census. Census  
Surveys of components A  
of inventory change and 81  
residential finance:... UN3  
1970  
PHC(R)-4

UNITED STATES  
GOVERNMENT PRINTING OFFICE  
DIVISION OF PUBLIC DOCUMENTS  
WASHINGTON, D.C. 20402

OFFICIAL BUSINESS

FIRST CLASS MAIL

POSTAGE AND FEES PAID  
U.S. GOVERNMENT PRINTING OFFICE















CS/Bureau of the Census Library



5 0673 01066435 0